

2024 Northern Southeast Inside Subdistrict Sablefish Management Plan and Stock Assessment

by

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and

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Alaska Department of Fish and Game

Division of Commercial Fisheries



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Weights and measures (metric)		General		Mathematics, statistics	
centimeter	cm	Alaska Administrative Code	AAC	all standard mathematical signs, symbols and abbreviations	
deciliter	dL	all commonly accepted abbreviations	e.g., Mr., Mrs., AM, PM, etc.	alternate hypothesis	H _A
gram	g	all commonly accepted professional titles	e.g., Dr., Ph.D., R.N., etc.	base of natural logarithm	<i>e</i>
hectare	ha			catch per unit effort	CPUE
kilogram	kg			coefficient of variation	CV
kilometer	km	at	@	common test statistics	(F, t, χ^2 , etc.)
liter	L			confidence interval	CI
meter	m			compass directions:	correlation coefficient
milliliter	mL	east	E	(multiple)	R
millimeter	mm	north	N	correlation coefficient (simple)	r
Weights and measures (English)		south	S	covariance	cov
cubic feet per second	ft ³ /s	west	W	degree (angular)	°
foot	ft	copyright	©	degrees of freedom	df
gallon	gal	corporate suffixes:		expected value	<i>E</i>
inch	in	Company	Co.	greater than	>
mile	mi	Corporation	Corp.	greater than or equal to	≥
nautical mile	nmi	Incorporated	Inc.	harvest per unit effort	HPUE
ounce	oz	Limited	Ltd.	less than	<
pound	lb	District of Columbia	D.C.	less than or equal to	≤
quart	qt	et alii (and others)	et al.	logarithm (natural)	ln
yard	yd	et cetera (and so forth)	etc.	logarithm (base 10)	log
Time and temperature		exempli gratia		logarithm (specify base)	log ₂ , etc.
day	d	(for example)	e.g.	minute (angular)	'
degrees Celsius	°C	Federal Information Code	FIC	not significant	NS
degrees Fahrenheit	°F	id est (that is)	i.e.	null hypothesis	H ₀
degrees kelvin	K	latitude or longitude	lat or long	percent	%
hour	h	monetary symbols		probability	P
minute	min	(U.S.)	\$, ¢	probability of a type I error	
second	s	months (tables and figures): first three letters	Jan,...,Dec	(rejection of the null hypothesis when true)	α
Physics and chemistry		registered trademark	®	probability of a type II error	
all atomic symbols		trademark	™	(acceptance of the null hypothesis when false)	β
alternating current	AC	United States		second (angular)	"
ampere	A	(adjective)	U.S.	standard deviation	SD
calorie	cal	United States of America (noun)	USA	standard error	SE
direct current	DC	U.S.C.	United States Code	variance	
hertz	Hz			population sample	Var var
horsepower	hp				
hydrogen ion activity (negative log of)	pH				
parts per million	ppm	U.S. state	use two-letter abbreviations		
parts per thousand	ppt, ‰		(e.g., AK, WA)		
volts	V				
watts	W				

REGIONAL INFORMATION REPORT NO. 1J25-03

**2024 NORTHERN SOUTHEAST INSIDE SUBDISTRICT SABLEFISH
MANAGEMENT PLAN AND STOCK ASSESSMENT**

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ABSTRACT

This report provides an overview of the stock assessment, harvest strategy, and regulations effective for the 2024 Northern Southeast Inside (NSEI) sablefish *Anoplopoma fimbria* commercial fishery. The NSEI sablefish commercial fishery is scheduled to open August 15 and close November 15 and open to both longline and pot gear. The 2024 NSEI sablefish commercial fishery annual harvest objective is 1,542,444 round lb and is based on decrements from an acceptable biological catch of 1,809,075 round lb. The annual harvest objective is allocated to 73 limited entry Commercial Fisheries Entry Commission C61A permits through an equal quota share (EQS) system, resulting in a 2024 EQS of 21,129 round lb for each permit holder.

Keywords: sablefish, black cod, *Anoplopoma fimbria*, stock assessment, annual harvest objective, AHO, catch per unit effort, CPUE, Northern Southeast, Chatham Strait, NSEI, mark-recapture, tagging

INTRODUCTION

The Alaska Department of Fish and Game (ADF&G) evaluates sablefish *Anoplopoma fimbria* stock status and establishes the Northern Southeast Inside (NSEI) acceptable biological catch (ABC) and subsequent annual harvest objective (AHO). The NSEI Subdistrict management area (Figure 1) consists of all waters as defined in 5 AAC 28.105(a)(2).

The recommended 2024 ABC for sablefish is 1,809,075 round lb ($FABC = 0.061$)—a 15% increase from the 2023 ABC (Table 1). After making decrements for sablefish mortalities in other fisheries, the 2024 NSEI Subdistrict commercial sablefish fishery AHO is 1,542,444 round lb (Tables 2 and 3). There are 73 valid Commercial Fisheries Entry Commission (CFEC) permits for 2024, which is the same number as 2023. The individual equal quota share (EQS) is 21,129 round lb, an 11% increase from the 2023 EQS of 19,091 round lb (Table 2).

Several advancements to the stock assessment and statistical catch-at-age (SCAA) model were implemented for this year's NSEI sablefish assessment that improved the model's ability to capture the dynamics of the stock. These advancements are detailed here:

1. Survey selectivity required a third time block to facilitate model convergence. Selectivity in the survey appears to have changed between 2015 and 2019 as a result of the large recruitment events in recent years and the dominance of smaller size and age classes in the population. The specific break point to use between the second and third time block was somewhat ambiguous, but Akaike Information Criterion (AIC) scores and general fit suggest that the third time block be started in 2017. Although the model was able to estimate survey selectivity, estimates of the slope parameter for the third time block were imprecise for both sexes.
2. Survey selectivity also required fixing male selectivity in the first time block because model estimated male selectivity asymptotes at ~ 0.11 . This was deemed unrealistic and a likely result of limited data in the first time block. Male selectivity in the survey was fixed using the values from the federal assessment that correspond to the pre-IFQ fishery because the early years of the ADF&G survey were meant to mimic the commercial fishery prior to standardization in 2000. All other survey selectivity parameters are freely estimated within the model.
3. To deal with model instability we explored disaggregation of the age composition data by sex. To this point the assessment has had the age data aggregated by sex but the federal assessment has found that disaggregation of the age data helped to stabilize the model's

ability to estimate selectivity parameters. The disaggregated model also used estimated sex ratios rather than assuming a 50:50 sex ratio. The disaggregated model (model v24) appeared to result in a slightly more stable model and higher spawning biomass. However, improvements in fit of the model were negligible and model v23 was used for this year's assessment. Model v24 will remain available for easy exploration in future assessments should it be necessary to facilitate convergence and model stability.

4. Fishery selectivity remained fixed to the federal estimates with a third time block added for the years 2022–2023 that reflects the addition of pot gear to the fleet. The selectivity parameters for this time block were borrowed from the federal assessment using the selectivity parameters that correspond to the mixed gear fishery.
5. The model remains unable to reliably estimate fishery selectivity. The model was able to converge while estimating fishery selectivity in the third time block; however, the standard errors of those parameters were immense, and it was decided that the assumed selectivity from the federal assessment was appropriate currently.

With these changes, the recommended 2024 ABC is 1,809,075 round lb ($F_{ABC} = 0.061$), a 15% increase from the 2023 ABC. The increase in the ABC is attributed to the continued growth and maturation of the strong recruitment events since 2015, highlighted by recruitment in 2018 (the 2016-year class) which is the highest recruitment since 1979. The dominant 2016-year class is now over 50% mature and will amount to 32% of the biomass. The new data also indicates that the large recruitments between 2015 and 2019 have been underestimated in past assessments and thus spawning biomass appears larger in the current assessment. This skewed estimation is common in age-structured assessments as it takes multiple years of cohort observations to bring into focus the true size of a recruitment event. There was no mark–recapture experiment in 2023 and CPUE estimates from the fishery and longline survey have dropped since last year's assessment; however, both CPUE estimates remain above the long-term average. All model explorations showed an increased biomass and ABC. Fishery catch and exvessel value remain depressed from historical levels (Figure 2). Although catches increased in 2023 as the 2013–2018 year classes reach marketable size, the exvessel value was down 35% from last year due to poor market conditions. Despite recent high catch rates of small sablefish across multiple geographic areas signaling increasing trends for sablefish stocks (Goethel et al. 2022), ADF&G maintains a precautionary approach to setting harvest limits. Estimates from the 2023 stock assessment suggest sablefish spawning stock biomass remains at lower levels compared to the 1980s and 1990s.

The ABC determination process uses a statistical catch-at-age model, which was first implemented in 2020. The model reduces the reliance on the annual mark–recapture project to estimate recruitment, abundance, and spawning stock biomass of NSEI sablefish by integrating multiple indices of abundance and biological data (e.g., catch, mark–recapture abundance estimates, longline survey and fishery CPUE, longline survey length and age compositions). As in previous years, maximum ABC is defined by F_{50} , the fishing mortality rate that reduces spawning biomass to 50% of equilibrium unfished levels.

The process ADF&G uses to determine the ABC, AHO, and EQS includes compiling fishery and survey data, running the stock assessment, and accounting for additional sources of mortality through decrements. Although the ABC is determined prior to the AHO and EQS, this report is organized to make management-related information accessible to stakeholders and improve documentation of the assessment process by organizing this report into sections:

1. 2024 Sablefish Management Plan: details the decrements process leading to the AHO and EQS and effective regulations for the 2024 NSEI fishery.
2. 2023 Sablefish Stock Assessment and 2024 ABC Determination: highlights stock assessment data inputs, methods, results, and subsequent analyses that informed the recommended ABC.

2024 SABLEFISH MANAGEMENT PLAN

ANNUAL HARVEST OBJECTIVE DETERMINATION

The 2024 sablefish AHO was determined by making the following decrements from the recommended ABC (1,809,075 round lbs; Tables 2 and 3):

- estimated sablefish bycatch mortality in the commercial Pacific halibut *Hippoglossus stenolepis* fishery
- ADF&G longline and pot survey removals
- sport fishery guided and unguided harvest
- mortality from fishery deadloss
- subsistence and personal use harvest

Bycatch mortality in the halibut fishery

Sablefish caught in NSEI during the Pacific halibut individual fishing quota fishery prior to the sablefish fishery season opening (August 15) must be released; however, because not all are expected to survive, bycatch mortality is estimated. Prior to 2003, a 50% bycatch mortality rate was applied as bycatch sablefish were permitted to be retained as bait. In 2003, the Alaska Board of Fisheries disallowed retaining bycatch sablefish for bait, and a 25% bycatch mortality rate was assumed for all sablefish caught and released due to the larger hook size in the Pacific halibut fishery. Released sablefish bycatch is calculated as the product of the 3-year average of the sablefish to Pacific halibut ratio from the International Pacific Halibut Commission (IPHC) annual survey and the 3-year average of the Pacific halibut catch in areas greater than 99 fathoms in NSEI.

ADF&G longline survey removals

Permit holders will not participate in the NSEI longline and pot survey in 2024 due to low sablefish prices and the need to stabilize survey revenue as the project is experiencing a budgetary deficit (Table 2 and Figure 2). The survey removal decrement was determined by calculating the average survey total harvest from the previous 3 years.

Sport fish harvest (guided and unguided)

Sablefish sport fish preliminary harvest and release mortality from the guided and unguided sectors are estimated using charter logbooks and the statewide harvest survey (Romberg et al. 2017). Estimates of harvested and released fish are based on the total number of fish and converted to weight using a 3-year average weight of fish sampled from the guided and unguided sectors. A 10% release mortality rate is applied to the sport fishery; this was based on the 11.7% estimated in Stachura et al. (2012) and modified to account for difference in gear type (rod and reel versus longline) and handling time.

Mortality from fishery deadloss

Deadloss mortality in the directed sablefish fishery was estimated by applying the percentage of dead sablefish (i.e., recorded as predated by sand fleas, sharks, hooking injury, or other cause of mortality) caught on the NSEI longline survey using the recent 3-year average, 0.41% (2021–2023), to the NSEI sablefish commercial AHO.

Personal use and subsistence harvest

A total of 987 personal use and subsistence sablefish permits were issued in 2023. Annual subsistence and personal use harvest of sablefish is estimated from these permits by adding the total number of retained sablefish reported to the proportion of released sablefish reported after applying a 16% discard mortality rate to released sablefish (Gilroy and Stewart 2013). The Pacific halibut fishery is assumed a reasonable proxy for sablefish because the fisheries utilize similar gear and frequently the same vessels and crew participate in both fisheries. Also, both species are considered resilient and do not experience barotrauma. The 2023 longline survey average weight (5.3 lb) was applied to this harvest to obtain a decrement total.

From 2015 to the present, personal use harvest is limited annually to 50 fish per household. Since 2018, participants of the personal use fishery have been allowed to use pot gear with no more than 2 pots per permit and a maximum of 8 pots per vessel when 4 or more permit holders are on board the same vessel.

REGULATIONS

Registration and logbook requirements

Commercial fishers must register prior to fishing [5 AAC 28.106 (b)] and keep a logbook during the fishery. Completed logbook pages must be attached to the ADF&G copy of the fish ticket at the time of delivery. Confidential envelopes for logbook pages may be requested when registering.

Permit holders will receive a personal quota share (PQS) tracking form at the time of registration. This form is used to record the total round weight landed for each delivery. Each permit holder must, upon request, provide the buyer with the total round weight of sablefish the permit holder has landed to date. ADF&G requests that a copy of the completed PQS tracking form is included with the final fish ticket of the season for that permit.

Logbooks must include, by set: the date and time gear is set and retrieved, specific location of harvest by latitude and longitude for start and ending positions, hook spacing, amount of gear (number of hooks and skates) used, depth of set, estimated number or weight of the target species, and the estimated number or weight of bycatch by species. Permit holders must indicate for each set if the target species was sablefish or Pacific halibut and if there was any gear lost. A permit holder must retain all visibly injured or dead sablefish. Sablefish that are not visibly injured or dead may be released unharmed, and the permit holder must record in the logbook, by set, the number of live sablefish released [5 AAC 28.170(f)]. Permit holders must record release reason (e.g., fish are small) and whether their personal quota share has been met.

Tagged sablefish

Fishers are requested to watch for tagged sablefish, record tag number(s), and attach tags directly in the logbook with the corresponding set information. All tags returned will receive a reward which include a t-shirt or hat and entry into an annual drawing for one \$1,000, two \$500, and four

\$250 cash rewards. To qualify for entry in the annual drawing, ADF&G requires the following information: the tag, set location (latitude and longitude), date of capture of the fish, and the name and address of the person recovering the tag.

Sablefish possession and landing requirements

In the NSEI Subdistrict, the holder of a CFEC permit for sablefish may not retain more sablefish from the directed fishery than the annual allocation of sablefish EQS specified by ADF&G [5 AAC 28.170 (f)]. However, if a permit holder's harvest exceeds the EQS for that year by no more than 5%, ADF&G shall reduce the permit holder's EQS for the following year by the amount of the overage. If a permit holder's harvest exceeds the permit holder's EQS by more than 5%, the proceeds from the sale of the overage in excess of 5% shall be surrendered to the state and the permit holder may be prosecuted under AS 16.05.723 [5 AAC 28.170 (j)]. If a permit holder's harvest is less than the permit holder's EQS established for the year, ADF&G shall increase the permit holder's PQS only for the following year by the amount of the underage that does not exceed 5% of the EQS [5 AAC 28.170 (k)]. For the 2024 fishing season, 5% of the annual EQS is 1,056 round lb.

Fish ticket requirements

Landed weights must be recorded on a fish ticket at the time of delivery. If a fisher delivers fish in the round, the total round weight delivered must be recorded on the fish ticket. If a fisher delivers dressed fish, the fish ticket must include the total landed dressed weight as well as the round weight equivalent, determined by using the standard 0.63 recovery rate. There is a 2% allowance for ice and slime when unrinsed whole iced sablefish are weighed. A fish ticket must be completed prior to the resumption of fishing and each permit holder must retain, on board their vessel, copies of all NSEI sablefish tickets from the current season and their updated PQS tracking form. When delivering fish out of state, a completed fish ticket must be submitted to ADF&G prior to transporting fish out of Alaska.

Bycatch allowances for other species

Full retention and reporting of rockfish, including thornyhead rockfish, is required [5 AAC 28.171 (a)]. The allowable bycatch that may be legally landed and sold on an NSEI sablefish permit is based on round weight of sablefish and bycatch species or species group on board the vessel:

- All rockfish, including thornyheads: 15% in aggregate, of which 1% may be demersal shelf rockfish (DSR), which includes yelloweye, quillback, canary, tiger, copper, China, and rosethorn rockfish
- Lingcod: 0%
- Pacific cod: 20%
- Spiny dogfish: 35% longline/hook and line gear; 20% pot gear
- Other groundfish: 20%

All rockfish retained in excess of allowable bycatch limits shall be reported as bycatch overage on an ADF&G fish ticket. All proceeds from the sale of excess rockfish bycatch shall be surrendered to the state. Excess rockfish retained due to full retention requirements may be retained for personal use; however, the pounds must be documented as overage on the fish ticket.

A CFEC permit holder fishing for groundfish must retain all Pacific cod when the directed fishery for Pacific cod is open and up to the maximum retainable bycatch amount (20%) of Pacific cod

when a directed fishery for Pacific cod is closed [5 AAC 28.070 (e)]. Pacific cod taken in excess of the bycatch limit in areas open to directed fishing for Pacific cod may be landed on a CFEC miscellaneous saltwater finfish permit designated for the gear that was used. Fishers with halibut Individual Fishing Quota (IFQ) in regulatory area 2C and a CFEC halibut permit card must retain all halibut over 32 inches in length, up to the amount of their IFQ.

Sablefish live market

The holder of a CFEC or interim use permit for sablefish may possess live sablefish for delivery as live product except that, upon request of a local representative of ADF&G or law enforcement, a permit holder must present sablefish for inspection and allow biological samples to be taken [5 AAC 28.170 (l)].

Prohibitions

The operator of a fishing vessel may not take sablefish in the NSEI area with sablefish from another area on board. Also, the operator of a vessel taking sablefish in the NSEI area shall unload those sablefish before taking sablefish in another area [5 AAC 28.170(a) and (b)].

A vessel, or person onboard a vessel, from which commercial, subsistence, or personal use longline fishing gear was used to take fish in the NSEI or SSEI Subdistricts during the 72-hour period immediately before the start of the commercial sablefish fishery in that subdistrict, or from which that gear will be used during the 24-hour period immediately after the closure of the commercial sablefish fishery in that subdistrict, may not participate in the taking of sablefish in that subdistrict during that open sablefish fishing period. A vessel, or a person onboard a vessel, who has harvested and sold their personal quota share before the final day of the sablefish season in that subdistrict is exempt from the prohibition on fishing longline gear during the 24-hour period immediately following the closure of the sablefish fishery in that subdistrict. In addition, a vessel or a person on board a vessel commercial fishing for sablefish in the NSEI Subdistrict may not operate subsistence or personal use longline gear for groundfish from that vessel until all sablefish harvested in the commercial fishery are offloaded from the vessel.

2023 SABLEFISH STOCK ASSESSMENT AND 2024 RECOMMENDED ABC

Sablefish are a highly migratory, long-lived species broadly distributed in the North Pacific Ocean. Although research to date suggests that sablefish are a single, panmictic population, they are managed as separate stocks in Alaska state and federal waters, British Columbia, and in state and federal waters off the U.S. west coast. After 3 decades of declining or suppressed spawning stock biomass in the North Pacific, persistent high catch rates of small sablefish in recent years across multiple surveys and fisheries signal strong recruitment and increasing trends for the stock (Goethel et al. 2022).

Despite these positive population trends, we continue to recommend a precautionary approach to setting harvest limits. The target fishing mortality rate of F_{50} , that defines maximum ABC is based on female spawning stock biomass and does not take into account the relative economic value of sablefish. Because sablefish begin contributing to the spawning biomass as young as age-3, ABCs can increase quickly even if average fish size is small. These small sablefish are worth significantly less per pound, making them subject to high release rates in NSEI where fishery releases are legal. Taken together, steep annual increases in ABCs in response to large recruitment events can result

in low fishery value, and the unobserved fishery releases introduce an uncertain source of mortality into the stock assessment. As the 2013–2018 year classes mature, these strong recruitment events are beginning to translate into higher harvests (Table 2 and Figure 2). CPUE in the fishery has increased as more of these fish are landed, which tracks with increased CPUE in the longline survey and the high estimates of abundance from the mark–recapture project. As fish from these strong year classes grow, they are more likely to be retained and sold. Similarly, as these fish mature, they are increasing the size of the spawning biomass. However, these fish are now approaching full maturity and there are signs that biomass may be leveling out as continued maturation and growth of these strong year classes is counteracted by cumulative mortality.

In response to concerns about release practices, we introduced a *max 15% change* management procedure in 2020 that constrains the recommended ABC to a 15% annual maximum change. This management procedure was well-received during 2 stakeholder and industry meetings in April 2020 and 2021 and appears to be supported by the fleet. The *max 15% change* management procedure has been shown to increase fishery stability, maximize catch, and successfully achieve biological goals in long-term simulations conducted by IPHC.¹ The current NSEI harvest policy continues to define maximum permissible ABCs at F_{50} , and recommended ABCs will be constrained to a maximum 15% change between years.

In 2020, we implemented an integrated statistical catch-at-age (SCAA) model for the NSEI sablefish stock assessment, which had been in development for several years (Sullivan et al. 2020). The SCAA model is structured similarly to the federal sablefish model (Goethel et al. 2022) and allows for the estimation of recruitment, spawning stock biomass, and abundance. This model was used again in 2024 with several modifications that loosened reliance on fixed values derived from the federal assessment and makes the model more responsive to NSEI specific data.

The SCAA model results in a maximum permissible ABC of 1,833,775 round lb at a target fully-selected fishing mortality of F_{50} (Table 1). This number is a 260,666 lb increase (17%) from the 2023 ABC of 1,573,109 round lb. Under the max 15% change management procedure, the recommended 2024 ABC is limited to 1,809,075. To account for legal releases of small sablefish in NSEI, fixed retention probabilities and an assumed discard mortality of 16% were incorporated directly into the SCAA model following Sullivan et al. (2019). The mortality from fishery releases under F_{50} is estimated to be 75,682 lb and is incorporated directly into the max ABC calculation (see section titled *ABC Recommendations* for more information).

The following are notable results from the SCAA model and reflect potential conservation or assessment concerns for this stock:

1. 2023 was the first full season where pot gear was permitted and participation in the pot fishery increased substantially from 2022 (Figure 2), with pot gear accounting for approximately 1 in 3 landings in 2023. This increase has only affected the assessment insofar as the inclusion of a third time block for fishery selectivity, but it will surely be an issue going forward as the dynamics of the fishery change. For now, participation in the longline fishery remains robust and provided adequate sample sizes for tracking CPUE trends in the longline fleet. If the pot fishery overtakes the longline fishery and participation

¹ IPHC-2019-SRB014-08, IPHC document database. 1932–. International Pacific Halibut Commission. Seattle, Washington. <https://www.iphc.int/uploads/pdf/srb/srb014/ppt/iphc-2019-srb014-08-p.pdf> (accessed January 13, 2025).

in the longline fishery becomes limited, it may be necessary to develop a new CPUE index similar to the one developed in the federal fishery (Cheng et al. 2023).

2. Stock status (i.e., where the stock is relative to its virgin state, as approximated by the spawning potential ratio [SPR]) remains uncertain and sensitive to data weighting methodology and fishery selectivity values that are fixed to values from the federal assessment. ADF&G manages the NSEI fishery for F_{50} (the fishing mortality that results in a SPR of 50%) and changes in model structure and assumptions result in changes to the relationship of population to target (Table 4 and Figure 3). The 2024 assessment indicates that previous assessments have underestimated the magnitude of the large recruitment events in recent years and stock status appears to be much higher relative to the last 2 assessments. While the trend in the stock is clear, managers should be aware of the uncertainty inherent in the current operating model. The max 15% change rule helps to prevent overreaction to swings in the results of a given assessment and helps to accommodate this uncertainty. As the data weighting for this model continues to evolve to be in line with best practices, a goal remains to remove subjective assignment of variances or weighting and allow the model to estimate variance beyond that calculated from the data. Initial steps were taken to address these concerns in 2023 but require more work before they are adopted into the operating model.
3. Fit of the model to the abundance indices remains poor and reliant on the inflated variance terms assigned to fishery CPUE and mark–recapture estimates of abundance. In particular, fit relies on the variances of abundance estimates derived from the mark–recapture assumptions that have underpinned the NSEI sablefish assessment since 2005. These values provide scale to the population, and now appear to underestimate abundance relative to the model estimates. There is tension between the other data sources (age and length compositions) that force the aforementioned data weighting to keep the model tethered to those abundance estimates. A thorough review of the mark–recapture experiment to identify and correct biases in the estimate remains a priority for this project. Bias correction may result in better fit to the model both by correcting estimates and modifying the modeling prior (penalized likelihood) describing the relationship between actual abundance and the mark–recapture estimate (currently assumed to be a 1:1 ratio).
4. Fixing fishery selectivity to values estimated in the federal assessment remains a principal weakness in this model and assessment. Efforts were made in this year’s assessment to estimate fishery selectivity in the model, but thus far the model has failed to converge or reliably estimate those parameters and therefore it remains necessary to leave fishery selectivity fixed. This failure is likely related to the retention curve used in the model to describe the probability that a fish is retained or released based on size. This curve is based on the price per pound given to fish graded on size and is fixed within the model with no interannual variation. Improving the model’s ability to estimate fishery selectivity may require exploration of how to model this retention curve. Ideally, the retention curve parameters could be freely estimated in the model which may be achievable using priors on those parameters. However, prior to attempting to estimate that curve it would be advisable to explore different retention curves that could be developed based on the length compositions of the survey and the fishery. The model and stock-status estimates remain sensitive to these selectivity values and developing the model to estimate fishery selectivity in the NSEI fishery remains a high priority going forward.

5. The fit of the model to the age data has improved relative to past assessments and is the result of the model tuning that resulted in higher estimates of effective sample size than those used in past assessments (a conservative estimate derived from the square root of the raw sample size). The fit is still not satisfactory and likely is the result of fixed selectivity values for the fishery. Better estimated selectivity curves remain a priority for addressing the fit of age data.
6. Similarly, while the fit to length data is improved owing to the model tuning methods now used, it is still far from desirable. The model contains a consistent pattern in the residuals whereby mid-size fish are underestimated and larger fish are overestimated. In conjunction with the retrospective results this suggests that the model may be underestimating large recruitment events. Better estimation of selectivity in both the fishery and the survey will be necessary to improve the fit of length data.
7. Recruitment of the 2013–2018 year classes was substantial and above the long-term average. These strong year classes are driving the increase in biomass that has occurred over the last several years and the addition of the 2023 data indicates that the magnitude of those recruitment events has been underestimated in past assessments. The higher estimates of those recruitments are more in line with the scale of increase seen in the federal assessment as well. These fish are still not fully mature or fully grown and thus biomass is likely to continue increasing over the next several years as these fish grow and mature into the population. However, they are likely still less than optimal size from a price standpoint and may still be subject to high release rates.
8. Retrospective patterns in the model are satisfactory. The model demonstrates a slightly positive bias in spawning biomass of 3% indicating that the model tends to overestimate spawning biomass. The bias in recruitment appears more dramatic in this year's assessment as the magnitude of those large recruitments come into focus with the continued tracking of those cohorts. In general, the model overestimates recruitment during low recruitment periods and underestimates recruitment during periods of high recruitment. Given the strong evidence that the population has experienced a recruitment boom over the last several years it is likely that the size of those year classes is somewhat underestimated, and the population will see continued growth for several more years.

CHANGES TO THE 2023 NSEI ASSESSMENT RELATIVE TO 2022

Updates to the stock assessment are listed here:

1. In the 2023 assessment, the ABC calculations were made by averaging the base model (the model used between 2020 and 2022) and model v23 (Joy and Ehresmann 2025). This year's assessment only uses only model v23 with the modified selectivity blocks to set the ABC. Model v24, which disaggregated the age composition data by sex, was developed and explored but not used for this year's assessment and remains available for future assessments if needed to stabilize the SCAA.
2. Fishery CPUE calculations were reconfigured in 2024 as a result of a large change in the output from the OceanAK database. This data was not available until late in the assessment period and will likely require more modifications in future assessments. The new data format provided a more thorough data set and made it possible to calculate CPUE at the level of the individual set rather than at the level of the fishing trip.

3. A third fixed time block was added to fishery selectivity in the SCAA using the federal values that reflect the mixed gear fishery in federal waters (Goethel et al. 2022).
4. A third time block was added to survey selectivity to account for apparent changes associated with the large recruitment events in recent years. This addition involved modeling selectivity in 3 time blocks reflecting the survey before and after it became fully standardized in 2000, with a third time block beginning in 2017. Male selectivity in the first time block was fixed to federal values while the remaining parameters are freely estimated within the model.
5. The data weighting of the model remains the same as in the 2023 assessment. This involved tuning the age and length compositional data to adjust the effective sample sizes using McAllister and Ianelli (1997) methodology and removing the fixed weights that had been applied to the abundance indices (mark–recapture estimates, longline survey CPUE, and longline fishery CPUE). The variance of the longline survey was changed from assumed values to the true estimates of variance. The fishery CPUE and mark–recapture variances were kept at the inflated and fixed values to allow for the extra uncertainty in these indices owing to the unrecorded releases of fish permitted in the fishery. This issue is worth further exploration.

We made no additional changes to the SCAA model structure or assumptions, estimation of biological reference points, or population dynamics equations. We used status quo methods to update estimates of weight-at-age, maturity-at-age, catch, survey CPUE, mark–recapture abundance, and age–length compositions. For detailed technical information on the SCAA model and data preparation, please visit the GitHub repository for this project².

MODEL STRUCTURE

The integrated statistical catch-at-age (SCAA) model presented here was coded in TMB, an R library that leverages C/C++ functionality to calculate first and second order derivatives and was inspired by a similar C/C++ templating software ADMB (Kristensen et al. 2016; Fournier et al. 2012). The TMB code replicates or makes refinements to methods used in a previous ADMB based, age-structured model for the NSEI sablefish stock (Mueter 2010) that was based on code from an older federal assessment of sablefish that has also been adapted for several Alaska rockfish stocks (Kimura 1990; Sigler 1999). The model can be run as either a single-sex or sex-structured model; however, data inputs are only shown for the sex-structured model. Variable definitions for all equations used in the statistical catch-at-age model can be found in Table 5, 6, and 7. Uncertainty in parameters are currently estimated using a maximum likelihood approach.

DATA INPUTS

The data used as inputs to the SCAA model biological data, catch, abundance, and composition (Figure 4) can also be found in the GitHub repository for this project³.

²Southwest Alaska Sablefish Github Repository. 2022–. Alaska Department of Fish and Game, Division of Commercial Fisheries. Sitka, Alaska. https://github.com/commfish/seak_sablefish (accessed 13 January 2025).

³ Sablefish Github. https://github.com/commfish/seak_sablefish

Weight-at-age

Data from the 2002–2023 longline fishery and 1997–2023 ADF&G longline surveys were used to obtain fishery and survey weight-at-age used in the SCAA model. A weight-based von Bertalanffy growth model was fit to weight-at-age data:

$$\ln(w_a) = \ln W_\infty + \beta \ln(1 - \exp(-k(a - t_0))) + \varepsilon, \quad (1)$$

where w_a is weight at a given age (lb), W_∞ is the mean asymptotic weight (lb), β is the power in the allometric equation, k relates to the rate at which W_∞ is reached, and t_0 is the theoretical age at weight zero (years). Residuals ε were assumed lognormally distributed to account for increasing variability by age, and the variance of these residuals (σ_2) was estimated. Models were fit separately for each sex and data source using maximum likelihood and the `mle()` function in R.

The federal assessment uses survey weight-at-age exclusively to fit to catch and effort indices (Hanselman et al. 2018). However, because discarding is permitted in the NSEI fishery, there are large differences in survey and fishery weight-at-age, especially at younger ages (Figures 5 and 6). Consequently, fishery weight-at-age was fit to landed catch biomass, whereas survey weight-at-age was used to estimate exploitable biomass, spawning biomass, and other quantities of interest in the model.

Maturity-at-age

Maturity data from the 1997–2023 ADF&G longline surveys were used to fit a maturity ogive for female sablefish using logistic regression and the `glm()` function in R. Maturity-at-length data for this time period were more abundant than maturity-at-age data and appeared to provide the best estimates of maturity; therefore, maturity curves were fit using maturity-at-length data.

Predicted maturity-at-length was transformed to maturity-at-age using fitted values from a length-based von Bertalanffy growth curve fit to survey data. The length at 50% maturity is 61.0 cm; the k_{mat} (the slope at the length at 50% maturity) is 0.38; and the age at 50% maturity is 5.8 years (Figure 6). Predicted proportions maturity-at-age were used as inputs to the SCAA model and in the calculation of spawning stock biomass.

Annual fits of maturity, though not explicitly used in the SCAA model, can provide insight into changes in the population or cohort-specific dynamics. Of note, the fit to maturity data in the last 4 years suggest that fish matured at younger ages and smaller sizes compared to previous years (Figure 7). It is possible that earlier maturation can be linked to warm environmental conditions in the North Pacific since 2014, or to density-dependent effects driven by the large recruitment events in recent years. Trends in maturity and growth should be monitored in future assessments.

Catch

Catch data from 1975–2023 include harvest in the directed sablefish longline and pot fishery, ADF&G longline survey removals, and sablefish retained in other fisheries like the individual fishing quota halibut longline fishery (Figure 2 and 8A). Catch estimates from 1975–1984 were obtained from Carlile et al. (2002) and 1985 to present catch was obtained from fish tickets. Catch was estimated in the SCAA model assuming a lognormal distribution with a fixed log standard deviation of 0.05. Changes in the management structure during this period included a move to limited entry in 1985 and the EQS program in 1994 (Olson et al. 2017). Additional sources of mortality that are not currently included in this model include sport, subsistence and personal use

harvest, estimated bycatch mortality in the halibut fishery, and estimated deadloss including mortality from sand fleas, sharks, and whales. Currently these additional sources of mortality are accounted for in the decrements process (see the section titled *Annual Harvest Objective Determination* for more information).

Fishery CPUE

Fishery CPUE, defined as retained lb per hook, was used as an index of abundance from 1980–2023 (Figure 8B). Fishery CPUE was estimated in the SCAA model assuming a lognormal distribution with a fixed log standard deviation of 0.1 for the historical data from dockside interviews (1980–1996; Carlile et al. 2002) and 0.08 for the contemporary logbook data (1997–present).

In 2020, ADF&G reviewed and re-entered logbook data to standardize how trip and set targets were identified using the raw logbook data. In past years, this was done ad-hoc on an annual basis and the methods were not documented, leading to confusion with the retirement and turnover of staff. This project established guidelines for identifying trip and set target based on the raw data written on the logbook by the fisher⁴. Prior data entry applications did not allow for target species information to be captured, so these data were not entered until 2020 when the advent of the new logbook application allowed for trip and set specific target species. Only sets and trips targeting sablefish were used to calculate fishery CPUE values for use in the assessment.

Fishery CPUE since 1997 was fully standardized in this year’s assessment to account for shift in fishing practices and vessel participation over time. Standardization accounts for variability in hook size, hook spacing, fishing depth, soak time, statistical area (fishing location), fishing vessel (as a random effect), Julian day, and set length. CPUE was estimated as the predicted value from generalized additive models (GAM) fitting CPUE to these variables using the mgcv package in R and the gamma smoothing feature. Standardization resulted in slight changes in the overall time series from past assessments, but the standardized values do a better job of capturing the increase in biomass that has occurred in recent years (Figure 9). Standardized fishery CPUE in 2022 was at its highest value since 2000 (Figure 8B), although it remains below the high catch rates seen in the 1980s and early 1990s (Figure 8B and Figure 9).

Because discarding sablefish is legal in the NSEI fishery, estimating fishery selectivity within the model is not currently possible. To address this issue, the federal selectivity curve is used in the model, which is estimated assuming 100% mandatory retention. A sex- and age-specific retention probability, coupled with a fixed discard mortality rate, is used to estimate mortality from fishery releases. Future research will be aimed at better understanding discarding behavior in the NSEI fishery as it relates to economic and biological factors.

Survey CPUE

Longline survey CPUE in numbers per hook was used as an index of abundance from 1997–2023 (Figure 8C). This index was assumed to be log-normally distributed, with a fixed log standard deviation derived from the data. The 1988–1996 longline surveys used a shorter soak time of 1 hr instead of the current 3–11 hr (Carlile et al. 2002; Dressel 2009). These data were omitted because the 1 hr soak time was likely too short to provide an accurate measure of relative abundance (Sigler 1993).

⁴ Sablefish GitHub, https://github.com/commfish/seak_sablefish

Survey CPUE has remained substantially above the long term mean since 2020 with minimal variation over the last 3 years (Figure 8C).

Mark–recapture abundance

Currently, ADF&G conducts an annual or biennial mark–recapture survey that serves as the basis for stock assessment and management (Green et al. 2015; Stahl and Holum 2010). Fish are tagged during a pot survey in May and June, with recaptures occurring in the ADF&G longline survey in late July or early August and the longline fishery from August through November (Beder and Stahl 2016).

The mark–recapture abundance estimates provide an index of exploitable abundance for years when a marking survey occurred (2003–2010, 2012, 2013, 2015, 2017–2020; 2022; Figure 8D). This index was assumed to be lognormally distributed with a fixed log standard deviation of 0.05. The mark–recapture abundance index increased from 3.01 to 3.14 million fish (+4.3%) between 2020 and 2022 and is the highest estimate since 2005 (Figure 8D).

The 2022 marking survey released 8,654 tagged fish (Table 8). Following methods in past assessments, we accounted for tags recovered outside of the NSEI area or period of recapture, natural and fishing mortality, and differences in the size of fish captured in the pot survey and the longline fishery (Appendix A in Sullivan et al. 2019). A summary of data used in the mark–recapture models is in Table 8.

Mark–recapture abundance estimates were obtained using a time-stratified Petersen mark–recapture model implemented in the Bayesian software JAGS 4.3.0 (Depaoli et al. 2016). For any given time period i , the number of tagged fish in Chatham Strait (K) and subsequent abundance (N) were modeled as:

$$K_i = \begin{cases} (K_0 - D_0) * \exp(-M * t_i) & i = 1 \\ (K_{i-1} - k_{i-1} - D_{i-1}) * \exp(-M * t_i) & i > 1 \end{cases} \quad (2)$$

and

$$N_i = \begin{cases} N_i * \exp(-M * t_i) & i = 1 \\ (N_{i-1} - C_{i-1}) * \exp(-M * t_i) & i > 1 \end{cases} \quad (3)$$

where K_0 is number of tags released in the ADF&G pot survey, D_0 is the number of tagged fish that are not available to either the ADF&G longline survey or to the fishery (tags recovered in halibut fishery or outside of Chatham Strait), M is assumed natural mortality of 0.10 (Johnson and Quinn 1988), k is the number of marked fish recovered, and C is the total catch or number of sablefish removed. N_i was assumed to follow a normal distribution with an uninformed prior (precision = 1×10^{-12}) centered on past assessments' forecast of abundance.

The probability that a sablefish caught in a given time period is marked pi is informed by the ratio of marks in the population to the total population at that time Ki/Ni . Each pi is assumed to follow beta prior distribution $pi = \text{beta}(\alpha, \beta)$, where $\alpha = (Ki/Ni) * x$, $\beta = (1 - Ki/Ni)/x$, and a large x indicates confidence in Ki/Ni . Because Ni was previously assumed to follow vague normal prior, pi was assigned an informed prior by setting x equal to 10,000.

In each time period, the likelihood of recapturing k marked sablefish given n sampled fish follows a binomial distribution, where

$$Pr(k|n, p) = \binom{n}{k} p^k (1 - p)^{n-k}. \quad (4)$$

Additional information on mark–recapture modeling, alternative models considered, and model selection methodology is detailed in Appendix A of Sullivan et al. (2019).

The mark–recapture experiment likely overestimates precision and is biased to some degree given that there are currently no diagnostics that examine differences in capture probability based on fish size and/ or location. Furthermore, the project relies on reported marked fish and the accounting done at processing plants by ADF&G staff and tag returns from industry seldom agree. A thorough re-evaluation of this project remains a priority both to detect and potentially correct biases in the estimates and produce more accurate estimates of uncertainty in the estimate.

Age compositions

Fishery age compositions from the 2002–2023 longline fishery and survey age compositions from the 1997–2023 longline surveys (Figure 10) were included in the model. The plus group age was updated to begin at age 31 (from 42) in 2020 to be consistent with the federal assessment. Sample sizes were deemed insufficient to fit age compositions by sex, so age data have been aggregated for both the survey and fishery. The McAllister and Ianelli (1997) method of tuning composition data by iteratively reweighting the sample size has been applied to the SCAA model and were implemented in this assessment.

Currently no NSEI-specific ageing error matrix exists. Until this has been fully developed and reviewed, the federal sablefish ageing error matrix has been made available and used for this assessment (D. Hanselman, Fisheries Research Biologist, NOAA, Juneau, personal communication, April 2019; Hanselman et al. 2018; Heifetz et al. 1999; Figure 11). The ageing error matrix ($\Omega_{a',a}$) is the proportion observed at age a given the true age a' . Ageing error matrices are critical for correcting observed age compositions and estimating recruitment (Fournier and Archibald 1982). Future research should include the development of an ageing error matrix for NSEI in conjunction with the ADF&G Age Determination Unit.

Length compositions

Sex-structured length data from the 2002–2023 longline fishery and 1997–2023 ADF&G longline surveys (Figure 12) were summarized using the federal conventions for length compositions (Hanselman et al. 2018). The federal assessment uses 2 cm length bins ranging from 41 to 99 cm. Fish less than 41 cm (l_0) were omitted from the analysis, and fish greater than 99 cm were aggregated into the 99 cm length bin (l_+). Effective sample sizes were estimated using the McAllister and Ianelli (1997) method of tuning composition data by iteratively reweighting the sample size.

Length distributions in the fishery have dramatically different patterns than the survey (Figures 5 and 12), with few lengths in the fishery less than 60 cm. Full retention is not a requirement in state waters and the length differences between the survey and fishery are attributed to fishery releases of small fish. Because of the bias introduced by allowing fish to be released in the fishery, fishery age and length compositions tend to be poorly fit by the model.

Finally, the selective harvest of larger-bodied fish results in large differences between survey and fishery size-at-age. Until an age-length key is developed for NSEI, the federal age-length keys ($\Lambda_{a,l,k}$) will be used to fit both survey and fishery length compositions (D. Hanselman, Fisheries Research Biologist, NOAA, Juneau, personal communication, April 2019; Hanselman et al. 2018;

Echave et al. 2012). Ultimately, separate age-length keys should be developed for each data source to account for the differences in survey and fishery size-at-age.

Retention probability

The release of healthy (i.e., not dead, sand flea bitten, etc.) sablefish is allowed in state waters. To model the discarding behavior in the NSEI fishery, processor grade and price per pound data were used to inform retention probabilities-at-size (Figure 13). Based on conversations with groundfish port sampling staff and fishers, the lower bound of the Grade 2/3 (3.1 round lb) was assigned a 10% retention probability, the lower bound of the Grade 3/4 (4.9 round lb) was assigned a 50% retention probability, and everything greater than 8 round lb was assigned a 100% retention probability (A. Olson, Groundfish project leader, ADF&G, personal communication, July 2018). Remaining retention probabilities were interpolated between these fixed values. Weight-based retention probabilities were translated to sex and age using the longline survey sex- and weight-based von Bertalanffy growth curves (Figure 6A).

MODEL PARAMETERS

Natural mortality

Natural mortality M was assumed constant over time and age and fixed at 0.10 (Johnson and Quinn 1988). Code infrastructure has been developed to estimate M using a prior as is done in the federal assessment, but this methodology will not be implemented until prior distributions can be thoroughly analyzed.

Discard mortality

Stachura et al. (2012) estimated discard mortality D of sablefish to be 11.7% using release-recapture data from a longline survey in Southeast Alaska. It is likely that discard mortality in a fishery is higher due to careful fish handling on survey vessels during tagging experiments. Therefore, the discard mortality rate from the Pacific halibut fishery, $D=16\%$, was used (Gilroy and Stewart 2013). The Pacific halibut fishery is assumed a reasonable proxy for sablefish because the fisheries utilize similar gear and frequently the same vessels and crew participate in both fisheries. Moreover, both species are considered hardy and do not experience barotrauma.

Selectivity

The longline fishery and survey are assumed to follow a logistic selectivity pattern. The current parameterization of the logistic curves uses s_{50} and δ , which represent the ages at which 50% of fish are selected by the gear (s_{50}) and the shape or slope of the logistic curve (δ). Selectivity-at-age (s_a) for this parameterization is defined as

$$s_a = \frac{1}{1 + \exp(-\delta(a - s_{50}))}. \quad (5)$$

Selectivity is fit separately for the longline fishery (fsh) and survey (srv). There is flexibility to define discrete time blocks for both fishery and survey selectivity.

Currently, fishery selectivity is fixed in the model using federal selectivity values for the derby (pre-EQS) and contemporary fishery (EQS) (Goethel et al. 2022; Figure 11, Table 9). Estimating selectivity is challenging when accounting for fishery releases because no age or length data are available on the released fish. Further research is needed to better characterize how discarding behavior has changed over time and if discarding was common pre-EQS.

Selectivity in the longline survey is now estimated in the model using 2 time blocks representing the unstandardized survey (pre-2000) and the fully standardized survey that began in 2000.

Catchability

Currently 5 parameters for catchability are estimated: 2 for fishery catchability (pre-EQS and EQS) $\ln(q_{fsh})$, 2 for the ADF&G longline survey $\ln(q_{srv})$, and 1 for the mark–recapture abundance index $\ln(q_{MR})$.

Recruitment and initial numbers-at-age

The numbers-at-age matrix N is parameterized with mean log-recruitment μ_R , 48 (T) log recruitment deviations τ , mean log initial numbers-at-age μ_N , and 28 ($A - 2$) deviations from mean log initial numbers-at-age ψ . The parameter that governs the variability in τ and ψ , $\ln(\sigma_R)$, is estimated within the model using random effects.

Fishing mortality

There is 1 parameter estimated for mean log-fishing mortality, μ_F , and 48 (T) log-fishing mortality deviations ϕ .

POPULATION DYNAMICS

The population dynamics of this model are governed by the following state dynamics equations, where the number of sablefish N in year $t = 1$, age a , and sex k are defined as

$$N_{1,a,k} = \begin{cases} 0.5 * \exp(\mu_R - M(a - a_0) + \Psi_a) & a_0 < a < a_+ \\ 0.5 * \exp(\mu_R - M(a_+ - 1)) / (1 - \exp(-M)) & a = a_+ \end{cases} \quad (6)$$

Recruitment to age-2 in all years and the remaining projected N_a matrix is defined as

$$N_{t,a,k} = \begin{cases} 0.5 * \exp(\mu_R + \tau_t) & a = a_0 \\ 0.5 * N_{t-1,a-1,k} \exp(-Z_{t-1,a-1,k}) & a_0 < a < a_+ \\ 0.5 * N_{t-1,a-1,k} \exp(-Z_{t-1,a-1,k}) + N_{t-1,a,k} \exp(-Z_{t-1,a,k}) & a = a_+ \end{cases} \quad (7)$$

where the total instantaneous mortality, $Z_{t,a,k}$, is the sum of natural mortality M and fishing mortality $F_{t,a,k}$. Sex ratios are assumed 50/50 at time of recruitment, thus any changes in sex ratios in the population over time are the result of sex-specific, fully selected fishing mortality.

Total annual fishing mortality F_t is defined as

$$F_t = \exp(\mu_F + \phi_t). \quad (8)$$

Fishing mortality is modeled as a function of fishery selectivity $s_{t,a,k}$, retention probability $R_{a,k}$ (the age-specific probability of being landed given being caught; Figure 13), and discard mortality D :

$$F_{t,a,k} = s_{t,a,k}^{fsh} (R_{a,k} + D(1 - R_{a,k})) F_t. \quad (9)$$

PREDICTED VALUES

Predicted fishery CPUE (lb per hook) in year t , \hat{I}_t^{fsh} is defined as a function of fishery catchability

q_{fsh} and biomass available to the fishery:

$$\hat{I}_t^{fsh} = q_{fsh} \sum_{k=1}^2 \sum_{a=a_0}^{a+} w_{a,k}^{srv} * S_{t,a,k}^{fsh} * N_{t,a,k} * S_{t,a,k}^{fsh}, \quad (10)$$

where $w_{a,k}^{srv}$ is estimated mean weight-at-age by sex in the longline survey. Survival ($S_{t,a,k}^{fsh}$) to the beginning of the fishery in August is defined as

$$S_{t,a,k}^{fsh} = \exp\left(-\frac{8}{12}(M + F_{t,a,k})\right). \quad (11)$$

Survival equations include natural and fishing mortality because the model assumes continuous fishing mortality.

Predicted longline survey CPUE (numbers per hook) in year t (\hat{I}_t^{srv}) is defined as a function survey catchability q_{srv} , abundance available to the survey, and survival to the beginning of the survey in July ($S_{t,a,k}^{srv}$):

$$\hat{I}_t^{srv} = q_{srv} \sum_{k=1}^2 \sum_{a=a_0}^{a+} S_{t,a,k}^{srv} N_{t,a,k} S_{t,a,k}^{srv}. \quad (12)$$

Predicted mark-recapture abundance in year t (\hat{I}_t^{MR}) is defined as a function of mark-recapture catchability q_{MR} , abundance available to the fishery, and survival to the beginning of the NSEI fishery in August ($S_{t,a,k}^{fsh}$):

$$\hat{I}_t^{MR} = q_{MR} \sum_{k=1}^2 \sum_{a=a_0}^{a+} S_{t,a,k}^{fsh} N_{t,a,k} S_{t,a,k}^{fsh}. \quad (13)$$

Spawning biomass SB is calculated as

$$SB = \sum_{a=a_0}^{a+} w_{a,f}^{srv} * N_{t,a,f} * S_{t,a,f}^{spawn} * p_a, \quad (14)$$

where $w_{a,f}^{srv}$ is mean weight-at-age of females in the longline survey, $S_{t,a,f}^{spawn}$ is the fraction of females surviving to spawn in February, and p_a is the proportion of mature females-at-age. In the single sex model, proportion of females-at-age in the survey r_a is used to obtain the female portion of the N matrix.

Predicted survey age compositions (sexes combined) are computed as

$$\hat{P}_{t,a}^{srv} = \Omega_{a'a} \frac{\sum_{k=1}^2 N_{t,a,k} * S_{a,k}^{srv}}{\sum_{k=1}^2 \sum_{a=a_0}^{a+} N_{t,a,k} S_{a,k}^{srv}}, \quad (15)$$

where $\Omega_{a',a}$ is the ageing error matrix. Predicted fishery age compositions (sexes combined) are computed as

$$\hat{P}_{t,a}^{fsh} = \Omega_{a'a} \frac{\sum_{k=1}^2 C_{t,a,k}}{\sum_{k=1}^2 \sum_{a=a_0}^{a+} C_{t,a,k}}, \quad (16)$$

where $\hat{C}_{t,a,k}$ is the predicted landed catch in numbers-at-age by sex derived from a modified Baranov catch equation

$$\hat{C}_{t,a,k} = N_{t,a,k} \frac{R_{a,k} F_{t,a,k}}{Z_{t,a,k}} \left(1 - \exp(-Z_{t,a,k}) \right), \quad (17)$$

where $R_{a,k}$ is the assumed probability of retention by age and sex (Figure 13).

Predicted landed catch in biomass \hat{Y} is calculated as the product of fishery weight-at-age $w_{a,k}^{fsh}$ and landed catch in numbers-at-age:

$$\hat{Y}_t = \sum_{k=1}^2 \sum_{a=a_0}^{a+} w_{a,k}^{fsh} \hat{C}_{t,a,k}. \quad (18)$$

The predicted biomass of discarded sablefish estimated to die (\hat{W}_t) with an assumed discard mortality (D) of 0.16 is

$$\hat{W}_t = \sum_{k=1}^2 \sum_{a=a_0}^{a+} w_{a,k}^{srv} N_{t,a,k} \frac{D(1 - R_{a,k}) F_{t,a,k}}{Z_{t,a,k}} \left(1 - \exp(-Z_{t,a,k}) \right). \quad (19)$$

Predicted survey length compositions are calculated using the sex-specific age-length keys ($\Lambda_{a,l,k}$), such that

$$\hat{P}_{t,l,k}^{srv} = \Lambda_{a,l,k} \frac{N_{t,a,k} S_{a,k}^{srv}}{\sum_{a=a_0}^{a+} N_{t,a,k} S_{a,k}^{srv}}. \quad (20)$$

Similarly, fishery length compositions are calculated as

$$\hat{P}_{t,l,k}^{fsh} = \Lambda_{a,l,k} \frac{\hat{C}_{t,a,k}}{\sum_{a=a_0}^{a+} \hat{C}_{t,a,k}}. \quad (21)$$

BIOLOGICAL REFERENCE POINTS

Biological reference points for NSEI sablefish were developed for the SCAA model following the federal assessment ADMB code (D. Hanselman, Fisheries Research Biologist, NOAA, Juneau, personal communication, April 2019). They are based on SPR, or the average fecundity of a recruit over its lifetime divided by the average fecundity of a recruit over its lifetime when the stock is unfished. Spawning stock biomass is used as a proxy for fecundity, which assumes that weight-at-age and fecundity-at-age are proportionally related.

The theoretical numbers-at-age per recruit (N_a^{SPR}) under the current harvest policy $F50$ (the fishing mortality that results in a SPR of 50%) is initialized with 1, then populated assuming the most recent year's values (T) for female fishery selectivity-at-age and estimated $F50$:

$$N_a^{SPR50} = \begin{cases} 1 & a = a_0 \\ N_{a-1}^{SPR50} \exp(-M - F_{50} S_{a-1,fem}^{fsh}) & a_0 < a < a_+ \\ N_{a-1}^{SPR50} \exp(-M - F_{50} S_{a-1,fem}^{fsh}) + N_a^{SPR50} \exp(-M - F_{50} S_{T,a,fem}^{fsh}) & a = a_+ \end{cases} \quad (22)$$

The N_a^{SPR} under unfished conditions (relating to an SPR of 100%) collapses to

$$N_a^{SPR100} = \begin{cases} 1 & a = a_0 \\ N_{a-1}^{SPR100} \exp(-M) & a_0 < a < a_+ \\ N_{a-1}^{SPR100} \exp(-M) + N_a^{SPR100} \exp(-M) & a = a_+ \end{cases} \quad (23)$$

The spawning biomass per recruit ($SBPR_{SPR}$) under fished (e.g., $SPR=50\%$) and unfished ($SPR=100\%$) conditions is

$$SBPR_{SPR} = \sum_{a=a_0}^{a_+} w_{a,f}^{srv} * N_a^{spr} * S_{T,a,f}^{spawn} * p_a. \quad (24)$$

Equilibrium recruitment is assumed to be equal to the geometric mean of the full estimated recruitment time series such that

$$\dot{R} = \left(\prod_{t=1}^T \exp(\mu_R + \tau_t) \right)^{\frac{1}{T}}. \quad (25)$$

This assumption differs from the federal model, which assumes the arithmetic mean instead of the geometric mean. The geometric mean is a more appropriate measure of central tendency because sablefish recruitment is best described by a multiplicative function. Using the arithmetic mean in this case results in an equilibrium value for recruitment that is biased high.

Assuming a 50/50 sex ratio for recruitment, equilibrium female spawning biomass (SB_{SPR}) under fished and unfished conditions is calculated as

$$SB_{SPR} = 0.5 * \dot{R} * SBPR_{SPR}. \quad (26)$$

The SPR-based fishing mortality rate of F_{50} is estimated using penalized likelihood. The SPR-based biological reference points are estimated using penalized likelihood, where

$$\ln L(SPR) = 100 \left(\frac{SBPR_{50}}{SBPR_{100}} - 0.50 \right)^2. \quad (27)$$

In addition to F_{50} , F_{35} , F_{40} , F_{60} , and F_{70} are estimated for comparison.

The maximum permissible ABC is calculated as the difference between the predicted landed proportion of the catch (\hat{Y}_{T+1}) and the estimated mortality from releases (\hat{W}_{T+1}) under F_{50} using forecasted estimates of abundance ($NT+1$). Equation details for \hat{Y}_{T+1} and \hat{W}_{T+1} are detailed in the section of this report titled *Predicted Values*.

LIKELIHOOD COMPONENTS

The objective function, or the total negative log-likelihood to be minimized, includes the sum of the following likelihood components L , which received individual weights λ :

1. Landed catch biomass (Y) is modeled using a lognormal likelihood where σ_Y is assumed to be 0.05:

$$\ln L(Y) = \lambda_Y \frac{1}{2\sigma_Y^2} \sum_{t=1}^T \left(\ln(Y_t + c) - \ln(\hat{Y}_t + c) \right)^2, \quad (28)$$

where $\lambda_I = 1.0$ and c is a small constant set at 0.0001 to allow approximately zero catches in log-space.

2. Fishery CPUE, survey CPUE, and the mark-recapture abundance index are modeled using lognormal likelihoods, where σ_I was assumed to be 0.08 for the fishery and survey CPUEs and 0.05 for the mark-recapture abundance index:

$$\ln L(I) = \lambda_I \frac{1}{2\sigma_I^2} \sum_{t=1}^T \left(\ln(I_t + c) - \ln(\hat{I}_t + c) \right)^2, \quad (29)$$

where T_I is the number of years of data for each index and λ_I is set to 1.0.

3. Fishery and survey age compositions were modeled using the multinomial likelihood (P_{age}), where effective sample size ω_t is calculated as the square root of the total sample size in year t :

$$\ln L(P_{age}) = \lambda_{P_{age}} \sum_{t=1}^{T_P^{age}} -\omega_t \sum_{a=a_0}^{a+} (P_{t,a} + c) * (\hat{P}_{t,a} + c) \quad (30)$$

where $T_{P_{age}}$ is the number of years of data for each age composition, $\lambda_{P_{age}}$ is set to 1.0, and c prevents the composition from being 0 in the likelihood calculation.

The Dirichlet-multinomial likelihood is also available in the SCAA code, which derives effective sample size through the estimation of an additional parameter θ (Thorson et al. 2017):

$$\begin{aligned} \ln L(P_{age}) = & \sum_{t=1}^{T_P^{age}} -\Gamma(n_t + 1) - \sum_{a=a_0}^{a+} \Gamma(n_t P_{t,a} + 1) + \Gamma(n_t \theta) - \Gamma(n_t + \theta n_t) \\ & + \sum_{a=a_0}^{a+} [\Gamma(n_t P_{t,a} + \theta n_t \hat{P}_{t,a}) - \Gamma(\theta n_t \hat{P}_{t,a})], \end{aligned} \quad (31)$$

where n is the input sample size. The relationship between n , θ , and ω is

$$\omega_t = \frac{1 + \theta n_t}{1 + \theta}. \quad (32)$$

Further exploration is needed to implement the Dirichlet-multinomial as efforts on this assessment failed to reach convergence when the Dirichlet-multinomial was implemented. As such only results for the multinomial likelihood tuned using McAllister and Ianelli (1997) are presented in the current assessment.

4. Fishery and survey length compositions by sex are modeled using the multinomial likelihood (P^{len}), where effective sample size ω_t was calculated as the square root of the total sample size in year t :

$$\ln L(P^{len}) = \lambda_{P^{len}} \sum_{k=1}^2 \sum_{t=1}^{T_P^{len}} -\omega_t \sum_{l=l_0}^{l+} (P_{t,l} + c) * \ln(\hat{P}_{t,l} + c) \quad (33)$$

T_P^{len} is the number of years of data for each length composition and $\lambda_{P^{len}}$ is set to 1.0.

The Dirichlet-multinomial likelihood is also available for length compositions but failed to converge for this assessment. As such the multinomial likelihoods tuned using McAllister and Ianelli (1997) are used in this assessment.

5. Annual log-fishing mortality deviations (ϕ_t) were modeled using a sum of squares penalized lognormal likelihood, where

$$\ln L(\phi) = \lambda_\phi \sum_{t=1}^T \phi_t^2, \quad (34)$$

and $\lambda_\phi = 0.1$.

6. Recruitment deviations (τ_t) are modeled using random effects such that

$$\ln L(\tau) = \lambda_\tau \sum_{t=1}^T \ln(\sigma_R) + \frac{(\tau_t - 0.5\sigma_R^2)^2}{2\sigma_R} \quad (35)$$

where $-0.5\sigma^2$ is a bias correction needed to obtain the expected value (mean) instead of the median, and λ_τ is fixed to 2.0. The initial numbers-at-age deviations ψ_a are implemented in the same way as recruitment deviations and are governed by the same σ_R . Unlike ADMB, TMB allows fast implementation of nonlinear random effects models by estimating the marginal likelihood of the fixed effects via the Laplace approximation and estimating the random effects using empirical Bayes methods (Kristensen et al. 2016).

Priors

Because the mark-recapture abundance index scales the exploitable population, a normal prior is imposed on q_{MR} of 1.0 with a standard deviation of 0.1. Vague priors are assigned to fishery and survey q . Future work on this model should include the development of priors for fishery and survey q .

MODEL RESULTS

A total of 152 parameters were estimated in the SCAA model, which converged with a maximum gradient component less than 0.001 (Table 10). The objective function value (negative log likelihood) was 1,773 (Table 11). The model fits catch, survey CPUE, and pre-EQS fishery CPUE well in most years (Figure 14). Contemporary fishery CPUE (EQS) does not fit well, with long runs of positive or negative residuals (Figure 14B). The model performs poorly during the period directly following the implementation of EQS in 1994 for all indices, including catch (Figure 14). Additionally, the fit to the mark-recapture abundance estimates have worsened with the model estimating higher abundance than indicated the mark-recapture project in earlier years, although it fits well in recent years (Figure 14D).

Further consideration should be given to which abundance indices should be used in the model. For example, because releasing fish is legal in NSEI and past logbook data have not required

released fish to be recorded, fishery CPUE may not be a suitable index of abundance. Starting in 2019, fishers were required to provide an estimated number of released sablefish by set; however, there is no record of length or weight of these releases.

The mark–recapture estimate of abundance is also likely biased to some degree and overestimates precision. The project relies on tag returns from the fishery and tag accounting rarely matches the count of fin clips at processor plants performed by ADF&G staff. Under and/or over reporting of tag recoveries likely biases the results to some degree and the bias may be different from year to year depending on retention incentives. Furthermore, the removal of tags by fishers prior to exam by ADF&G staff prevents the ability to identify and correct for tag loss. Lastly, the current mark–recapture analysis does not correct for size or geographic differences in capture probabilities, which will bias results to some degree. Examining these sources of biases remains a priority.

Finally, variability in catch, survey and fishery CPUE indices, and the mark–recapture abundance estimate was assumed. Future enhancements could include estimating this variability using available data and allowing the SCAA model to estimate extra variance based on the fit to the entire data set.

Derived indices of age-2 recruitment, female spawning stock biomass, and exploitable abundance and biomass (i.e., available to the fishery) suggest that this stock has been in a period of low productivity since the mid-1990s but has experienced a surge of recruitment in recent years, highlighted by the strong 2016-year class (Figure 15). Recruitment trends are comparable with federal values, and estimates of spawning stock biomass, exploitable biomass, and exploitable abundance, including large recruitment events (Goethel et al. 2022; Sullivan et al. 2019). Although recruitment has been strong in recent years and biomass is clearly expanding as these fish grow and mature, the population remains below historical levels evident in the early 1990s. And while the dominance of the younger age classes is the result of these strong recruitment events, the lack of older sablefish, which can live into their 90s, remains concerning given the likely outside contribution these older fish make to the spawning population.

Fit to the age composition data is improved from past assessments, however, it still fails to capture all of the variability in the data (Figure 16 and 17). Although the model fits the general shape of the age compositions in most years, there are poor residual patterns (Figure 18). Additionally, the model appears to underestimate fit to the plus group ages, which should be explored in future assessments.

Fits to the length composition data also remain poor and suffer from poor residual patterns signifying that the model is underestimating smaller, mid-size classes and overestimating larger and the smallest size classes (Figures 19, 20, 21, 22 and 23). Like the age compositions, the model predicts the general shape of the length compositions for both the survey and fishery in most years. Despite this, there are also poor residual patterns in the length compositions, and the model is not predicting the small individuals observed in the survey in recent years.

The lack of fit to the age and length composition data likely results from restrictions of fishery and survey selectivity in the model. Survey selectivity is now estimated in the model, which appears to have improved model fit. However, survey selectivity is modeled in 3 time blocks and allowing time-varying survey selectivity may further improve fit to the data. Fishery selectivity is further restricted as the values are fixed to the federal model values owing to an inability in the model to estimate it. Because no data on fishery releases exist, it may not be possible to estimate fishery selectivity that fit to the composition data. Stock assessments that account for discarded catch

frequently have observer data and will overcome this challenge through the estimation of a separate selectivity curve for discarded catch (e.g., Zheng and Siddeek 2018). Methods to improve fits to fishery composition data should be developed in future assessments, including modeling changes in retention probability over time using price per pound and catch composition data. It may also be possible to loosen reliance on the federal curves by placing a prior around the selectivity parameters rather than fixing those values.

Changes made to the operating model resulted in higher estimates of stock status as the large recruitment events in recent years appear to have been underestimated in past assessments. This is common in age-structured models given that recruitment is estimated based on the long-term average and the true size of a recruitment event is not clear until the cohort has been observed over multiple years as they become fully recruited to the fishing gear. Furthermore, model v23 assumes a 50:50 sex ratio and may underestimate spawning biomass given the true sex ratio favors females until sablefish reach an age of approximately 20. The use of the estimated sex ratio in model v24 showed higher biomass and better stock status (Table 4).

Estimation of recruitment deviations using random effects produced much lower values of σ_R than had been fixed to the federal model value of 1.2 (Table 11). The federal value is noticeably higher than that estimated for other Alaska groundfish stocks (Lynch et al. 2018; Hanselman et al. 2018) whereas the estimate from model v23 was much more in line with other Alaska groundfish at 0.52.

Despite challenges to fitting the data, the model demonstrates good retrospective patterns. Retrospective patterns are defined as “systematic changes to estimates of population size, or other assessment model-derived quantities, that occur as additional years of data are added to, or removed from, a stock assessment” (Hurtado-Ferro et al. 2015). They cause over- or underestimation of stock size, which can lead to flawed harvest recommendations or management advice. A positive retrospective pattern or bias can result in overestimation of stock biomass, which if persistent over many years, will result in the realized fishing mortality rate exceeding the target harvest policy (i.e., overfishing). Alternatively, a persistent negative retrospective pattern or bias will translate into foregone yields and fishing opportunity.

Retrospective analysis

Following recommendations from the North Pacific Fishery Management Council’s Groundfish Plan Team (Hanselman et al. 2013), a retrospective analysis was performed by dropping the last 10 years of data (i.e., *peels*), plotting spawning biomass, fishing mortality, and recruitment time series for each model run, and plotting the relative changes in reference to the terminal model (2023). Mohn’s ρ was calculated for spawning biomass, fishing mortality and recruitment such that

$$\text{Mohn's } \rho = \sum_{p=1}^P \frac{X_{Y-p,p} - X_{Y-p,0}}{Y_{Y-p,0}} \bigg/ P \quad (36)$$

Where Y is the last year in the full time series, p is the number of years at the end of the peeled data series, and X denotes the estimate of the quantity of interest (i.e., spawning biomass, fishing mortality or recruitment) (Mohn 1999; Hanselman et al. 2013).

Model v23 demonstrates a small, positive bias in spawning biomass (Mohn's $\rho = 0.03$; Figure 24) and a slight negative bias in fishing mortality (Mohn's $\rho = -0.04$) that are well within the acceptable range for a long-lived groundfish species. There is a large negative bias in Age-2 recruits (Mohn's $\rho = -0.21$, Figure 25), indicating the model's underestimation of recruitment during the last ten years. It should be noted that the model tends to overestimate recruitment when recruitment is low and underestimate recruitment when recruitment is high. That is to say, in recent years that have shown clear signs of high recruitment, the model tends to underestimate those year classes.

ABC RECOMMENDATIONS

The recommended ABC for 2024 is derived from the maximum ABC from model v23 and limited by the maximum 15% change from last year. The population continues to expand with the growth and maturation of the 2013–2018-year classes although the rate of increase in biomass appears to be declining as these fish reach maturity. However, stock status and spawning biomass appear higher than in last year's assessment as the magnitude of those large recruitment events comes into focus with repeated observations of those cohorts. Harvest rates and fishing mortality has been fairly stable for the past 8 years, relatively, in comparison to the high harvests seen in the 1990s and early 2000s (Figure 26).

Model v23 results in a maximum permissible ABC (max ABC) of 1,833,775 round lb at the target fully selected fishing mortality of F_{50} (Table 2). This is a 260,666 round lb increase (17%) from the 2023 ABC of 1,573,109 round lb. Because the maximum ABC is more than the recommended maximum 15% increase, the recommended ABC for 2024 is the maximum allowable of 1,809,075 round lb. Mortality from fishery releases under F_{50} , assuming fixed retention probabilities and a discard mortality of 0.16 is estimated to be 75,682 lb, which was included in the max ABC calculation (Table 2 and 3).

While there is uncertainty in the absolute estimate of sablefish biomass in the NSEI, the population is undoubtedly increasing as the 2013–2018-year classes continue to grow and mature. This trend is likely to continue over the next several years as these fish become fully mature and reach maximum size. While this is certainly a good sign, it is important to note that the population remains below historical levels and that there is still a lack of older fish in the population. Older females likely contribute disproportionately to the spawning output in the population, and it remains desirable to maintain fishing pressure that allows the younger age classes to grow and mature.

FUTURE WORK AND RECOMMENDATIONS

Priorities to improve and develop the SCAA:

1. It is expected that participation in the pot fishery in 2024 will continue to increase as it has in the SSEI and the federal fishery where pots have been legal for several years. This increase will need to be monitored closely to see how catch rates and fish size vary between the longline and pot fisheries. This issue will involve significant model development and will be of primary concern as the fleet changes fishing practices.
2. Develop methods to estimate fishery selectivity by examining the effects of the fixed retention curve and exploring other values, including attempting to estimate the parameters of the retention curve within the model. Initial efforts to estimate fishery selectivity in 2023 and 2024 have failed and it is strongly suspected that this problem will persist without

further evaluations of how retention probability is estimated and applied in the model. In addition to evaluating and exploring different methods of modeling retention, efforts to estimate fishery selectivity may also consider the use of priors on selectivity parameters and exploring time varying selectivity.

3. Review the mark–recapture analysis for 2 primary reasons:
 - a. Determine if less-biased estimates of abundance can be produced by modeling size and geographic differences in capture probabilities, and
 - b. Determine the level of bias in the abundance estimates by comparing recapture rates between the longline survey and the fishery.
4. Continue to develop proper data weighting for the model by
 - a. using estimated uncertainty in the indices and allowing the model to estimate extra-uncertainty parameters, and
 - b. continuing to develop the Dirichlet data weighting of the age and length composition data.
5. Implement the SCAA model in a Bayesian framework. Preliminary work has been done using the R library tmbstan (Monnahan and Kristensen 2018). The process is currently very slow; the next steps include optimizing the NUTS algorithm using methods detailed in the supplementary material of Monnahan and Kristensen (2018).

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TABLES AND FIGURES

Table 1.—Summary of key assessment results used to inform management in 2023 and 2024, including Acceptable Biological Catch (ABC).

Quantity/Status	2023	2024
Projected total (age 2+) biomass (lb)	51,975,426	61,986,177
Projected female spawning biomass (lb)	19,836,111	24,518,584
Unfished female spawning biomass ($SB_{100\%}$, lb)	28,434,171	30,388,516
Female spawning biomass at F_{50} ($SB_{50\%}$, lb)	14,217,085	15,194,258
$\max F_{ABC} = F_{50}$	0.059	0.062
Recommended F_{ABC}	0.063	0.061
Mortality from fishery releases (lb)	69,522	75,682
\max ABC (lb)	1,573,109	1,833,775
Recommended ABC (lb)	1,573,109	1,809,075

Table 2.—Annual harvest objective (round lb), equal quota share (EQS; round lb), reported harvest (round lb), exvessel value, number of permits, and effort (days) for the directed commercial Northern Southeast Inside (NSEI) Subdistrict sablefish fishery, 1985–2024.

Year	Annual harvest objective (AHO)	EQS	Harvest (lb)	Exvessel value (mil)	No. of permits	No. of days
1985	2,380,952	NA	2,951,056	\$2	105	3
1986	2,380,952	NA	3,874,269	\$2.9	138	2
1987	2,380,952	NA	3,861,546	\$3.4	158	1
1988	2,380,952	NA	4,196,601	\$4.4	149	1
1989	2,380,952	NA	3,767,518	\$3.5	151	1
1990	2,380,952	NA	3,254,262	\$3.1	120	1
1991	2,380,952	NA	3,955,189	\$5.5	127	1
1992	2,380,952	NA	4,267,781	\$5.4	115	1
1993	2,380,952	NA	5,795,974	\$6.6	120	1
1994	4,761,905	38,889	4,708,584	\$8.1	121	30
1995	4,761,905	38,889	4,543,272	\$9	121	30
1996	4,761,905	38,889	4,676,032	\$10.1	122	61
1997	4,800,000	39,300	4,752,285	\$12.2	122	76
1998	4,800,000	41,700	4,689,713	\$7.4	116	76
1999	3,120,000	28,000	3,043,272	\$6.5	112	76
2000	3,120,000	28,600	3,081,797	\$8.6	111	76
2001	2,184,000	19,600	2,142,619	\$4.6	111	76
2002	2,005,000	18,400	2,009,379	\$5.3	109	76
2003	2,005,000	18,565	2,003,083	\$4.8	108	93
2004	2,245,000	20,787	2,230,396	\$4.6	108	93
2005	2,053,000	19,400	2,027,187	\$5	106	93
2006	2,053,000	19,550	2,031,227	\$5.1	105	93
2007	1,488,000	14,500	1,501,483	\$3.7	103	93
2008	1,508,000	15,710	1,513,043	\$4.4	96	93
2009	1,071,000	12,170	1,069,217	\$3.3	88	93
2010	1,063,000	12,218	1,054,279	\$3.8	87	93
2011	880,000	10,602	882,777	\$4.4	83	93
2012	975,000	12,342	969,775	\$3.9	79	93
2013	1,002,162	12,848	972,740	\$2.6	78	93
2014	745,774	9,561	773,534	\$2.7	78	93
2015	786,748	10,087	781,702	\$3.1	78	93
2016	650,754	8,343	646,329	\$2.8	78	93
2017	720,250	9,234	714,404	\$3.6	78	93
2018	855,416	10,967	855,600	\$4.2	78	93
2019	920,093	11,796	909,341	\$4.0	78	93
2020	1,108,003	14,773	1,101,094	\$3.3	75	93
2021	1,137,867	15,587	1,083,363	\$3.6	73	93
2022	1,233,633	16,899	1,184,115	\$4.3	73	93
2023	1,393,659	19,091	1,277,328	\$2.3	73	93
2024	1,542,444	21,129	—	—	73	93

Note: NA= information not applicable for the given year as the EQS was implemented in 1997. En dashes = forthcoming data.

Table 3.—Sablefish ABC, model decrement types and amounts, 2019–2024.

Year	2019	2020	2021	2022	2023	2024
Acceptable biological catch (round lb)	1,058,037	1,216,743	1,255,056	1,443,314	1,573,109	1,809,075
Decrement type (round lb)						
Bycatch mortality in halibut fishery ^a	18,434	16,207	38,124	35,406	38,653	77,436
ADF&G longline survey removal decrement* ^a	26,260	24,698	42,499	95,502	75,636	117,849
Guided sport fish harvest ^b	33,135	35,004	753	33,990	34,395	41,464
Unguided sport fish harvest ^b	11,340	5,280	5,631	9,846	2,655	6,085
Mortality from fishery deadloss ^a	8,046	9,729	10,888	11,085	9,467	6,553
Mortality from fishery releases ^a	19,142	N/A	N/A	N/A	N/A	N/A
Subsistence and personal use harvest ^b	21,587	17,821	19,295	23,852	18,643	17,245
Total decrements	137,944	108,740	117,189	209,681	179,450	266,631
Annual harvest objective	920,093	1,108,003	1,137,867	1,233,633	1,393,659	1,542,444
Permit holders	78	75	73	73	73	73
Equal quota share	11,796	14,773	15,587	16,899	19,091	21,129

Note: * = excludes catch retained by permit holders for their equal quota share. N/A = From 2020 onward, mortality from fishery releases were included in the model instead of estimated separately.

^a Projected estimate of mortality for the current season.

^b Estimate of mortality that occurred during the previous season and is applied as decrement for the current season.

Table 4.—Comparison for biological reference points from candidate models in the 2023 assessment.

Model	v23 ^a		v24 ^b	
	2017	2019	2017	2019
Start of third survey selectivity time block	2017	2019	2017	2019
Number of parameters	152	152	152	152
Negative log likelihood	1,773	1,823	1,882	1,879
Maximum gradient component	4.64E-04	1.48E-04	8.09E-05	4.71E-04
Projected age-2 biomass	61,986,177	69,701,675	61,305,547	68,681,922
Projected female spawning biomass	24,518,584	27,466,710	27,704,973	30,854,606
Unfished equilibrium female spawning biomass (SPR = 100)	30,388,516	30,905,448	29,748,807	30,236,285
Equilibrium female spawning biomass under F50 (SPR = 50)	15,194,258	15,452,724	14,874,403	15,118,142
Max ABC	1,833,775	2,023,934	1,915,304	2,104,090
Recommended ABC	1,809,075	1,809,075	1,809,075	1,809,075
Mortality from fishery discards under max ABC	75,682	87,442	72,984	84,320
max FABC = F50	0.062	0.062	0.062	0.062
F under recommended ABC	0.061	0.055	0.058	0.053

^a aggregated age composition data

^b disaggregated age composition data

Table 5.—Variable definitions for the statistical catch-at-age model, indexing and model dimensions.

Variable	Definition
T	Number of years in the model
t	Index for year in model equations
A	Number of ages in the model
a	Index for age in model equations
a_0	Recruitment age (age-2)
$a+$	Plus group age (age-31)
l	Index for length bin in model equations
l_0	Recruitment length bin (41 cm)
$l+$	Plus group length bin (99 cm)
fsh	NSEI longline fishery
srv	ADF&G longline survey
MR	Mark–recapture abundance

Table 6.– Variable definitions for the statistical catch-at-age model, parameters.

Variable	Definition
M	Instantaneous natural mortality
F	Instantaneous fishing mortality
Z	Total instantaneous mortality
S	Total annual survival
D	Discard mortality
S50	Age at which 50% of individuals are selected to the gear
S95	Age at which 95% of individuals are selected to the gear
δ	Slope parameter in the logistic selectivity curve
q	Catchability
μ_R	Mean log recruitment
τ_t	Log recruitment deviations
μ_N	Mean log initial numbers-at-age
ψ_a	Log deviations of initial numbers-at-age
σ_R	Variability in recruitment and initial numbers-at-age
μ_F	Mean log fishing mortality
ϕ_t	Log fishing mortality deviations
θ	Dirichlet-multinomial parameter related to effective sample size

Table 7.–Variable definitions for the statistical catch-at-age model, indexing and model dimensions, data and predicted values.

Variable	Definition
w_a	Weight-at-age
p_a	Proportion mature-at-age
r_a	Proportion female-at-age
R	Retention probability
s_a	Selectivity-at-age
$\Omega a', a$	Ageing error matrix (proportion observed at age given the true age a'a')
$\Lambda a, l, k$	Age-length key (proportion in length bin given age and sex)
N	Numbers-at-age
C	Landed catch in numbers-at-age
I, \hat{I}	Indices of abundance, \hat{I} are predicted values
P_a, \hat{P}_a	Age compositions, \hat{P}_a are predicted values
P_l, \hat{P}_l	Length compositions, \hat{P}_l are predicted values
Y, \hat{Y}	Landed catch biomass, \hat{Y} are predicted values
\hat{W}	Estimated mortality from discards (biomass)
λ	Weight for likelihood component
L	Likelihood
ω	Effective sample size for age and length compositions
n	Input sample size for Dirichlet-multinomial likelihood
c	Small constant (0.00001)

Table 8.—A summary of data inputs to the mark–recapture models, including total individuals tagged (K), the total number of tags remaining once size selectivity is accounted for (K_0), tags not available to the longline survey or fishery (captured in other fisheries or outside Chatham, D_0), recaptured individuals in the longline survey and fishery (k_{srv} and k_{fsh}), number of sampled individuals in the longline survey and fishery (n_{srv} and n_{fsh}), tags not available to the fishery (captured outside Chatham or in other fisheries during the survey, D_{srv} , and tags recaptured in other fisheries or outside Chatham during the fishery (D_{fsh}) for years with a tagging survey, 2005–2022.

Year	K	K_0	D_0	k_{srv}	n_{srv}	D_{srv}	k_{fsh}	n_{fsh}	D_{fsh}
2005	7,118	7,118	9	0	0	104	690	180,999	189
2006	5,325	5,325	3	0	0	46	503	203,878	123
2007	6,158	6,055	2	0	0	43	335	150,729	77
2008	5,450	5,412	4	40	15,319	54	431	156,313	104
2009	7,071	7,054	7	0	0	51	285	105,709	92
2010	7,443	7,307	4	54	14,765	60	331	106,201	38
2012	7,582	7,548	23	0	0	70	380	97,134	72
2013	7,961	7,921	24	0	0	89	374	99,286	113
2015	6,862	6,765	1	0	0	73	242	70,273	49
2017	7,096	6,933	3	0	0	42	197	60,409	11
2018	9,678	9,160	13	0	0	77	183	65,940	142
2019	11,094	10,208	6	0	0	51	201	71,044	122
2020	7,916	7,824	6	0	0	75	240	103,190	129
2022	8,654	8,638	8	46	22,745	62	334	162,074	233

Note: no mark–recapture experiment in 2023.

Table 9.—Assumed selectivity parameters for the NSEI sablefish fishery for females and males.

Fishery type	Male		Female	
	S_{50}	δ	S_{50}	δ
Pre-EQS Fishery ^a	7.27	0.49	3.82	0.49
EQS longline fishery ^b	4.49	0.90	3.34	1.76
EQS mixed gear fishery ^c	5.84	0.48	3.86	2.48

Note: these parameters estimates were borrowed from the Federal stock assessment, where the Federal derby fishery and IFQ fishery were assumed to represent pre-EQS and EQS NSEI fisheries.

^a before the EQS program started in 1994

^b fishery was completely longline (1995–2021)

^c fishery when it was a mix of longline and pot gear (2022–2023).

Table 10.—Statistical catch-at-age model parameter estimates for NSEI sablefish model.

Parameter	Estimate	Standard error (log space)
Survey male selectivity pre-2000, s_{50}	7.27	fixed
Survey male selectivity 2000–2016, s_{50}	6.217	0.105
Survey male selectivity 2017–2023, s_{50}	3.044	1.392
Survey male selectivity pre-2000, δ	0.49	fixed
Survey male selectivity 2000–2016, δ	0.617	0.139
Survey male selectivity 2017–2023, δ	19.514	32.692
Survey female selectivity pre-2000, s_{50}	3.814	0.214
Survey female selectivity 2000–2016, s_{50}	4.541	0.073
Survey female selectivity 2017–2023, s_{50}	3.083	0.225
Survey female selectivity pre-2000, δ	1.66	0.395
Survey female selectivity 2000–2016, δ	1.28	0.140
Survey female selectivity 2017–2023, δ	6.81	3.197
Pre-EQS catchability, $\ln(q_{fsh,pre-EQS})$	-17.625	0.042
EQS catchability 2000–2021, $\ln(q_{fsh,EQS})$	-17.036	0.026
EQS catchability 2022–2023, $\ln(q_{fsh,EQS})$	-17.068	0.066
Survey catchability pre-2000, $\ln(q_{srv})$	-16.791	0.046
Survey catchability 2000–2016, $\ln(q_{srv})$	-16.531	0.038
Survey catchability 2017–2023, $\ln(q_{srv})$	-17.194	0.039
Mark–recapture catchability, $\ln(q_{MR})$	-0.040	0.010
Mean recruitment, μ_R	849,835	0.091
Mean initial numbers-at-age, μ_N	829,441	0.150
Variability in recruitment and initial numbers-at-age (random effects parameter), σ_R	0.540	0.086
Mean fishing mortality, μ_F	0.060	0.320

Note: Estimates of recruitment, initial numbers-at-age, and fishing mortality deviations were excluded for brevity.

Table 11.—Negative likelihood (NLL) values and percent of each component to the total likelihood (% of NLL) for NSEI sablefish model.

Likelihood component	NLL	% of NLL
Catch	14.6	0.8
Fishery CPUE	159.0	9.0
Survey CPUE	92.0	5.2
Mark–recapture abundance	70.8	4.0
Fishery ages	237.3	13.4
Survey ages	238.3	13.4
Fishery lengths	383.6	21.6
Survey lengths	577.3	32.6
Data likelihood	1772.9	100.0
Fishing mortality penalty	1.4	0.1
Recruitment likelihood	-9.0	-0.5
SPR penalty	0.0	0.0
Sum of catchability priors	8.2	0.5
Total likelihood	1773.4	100.0

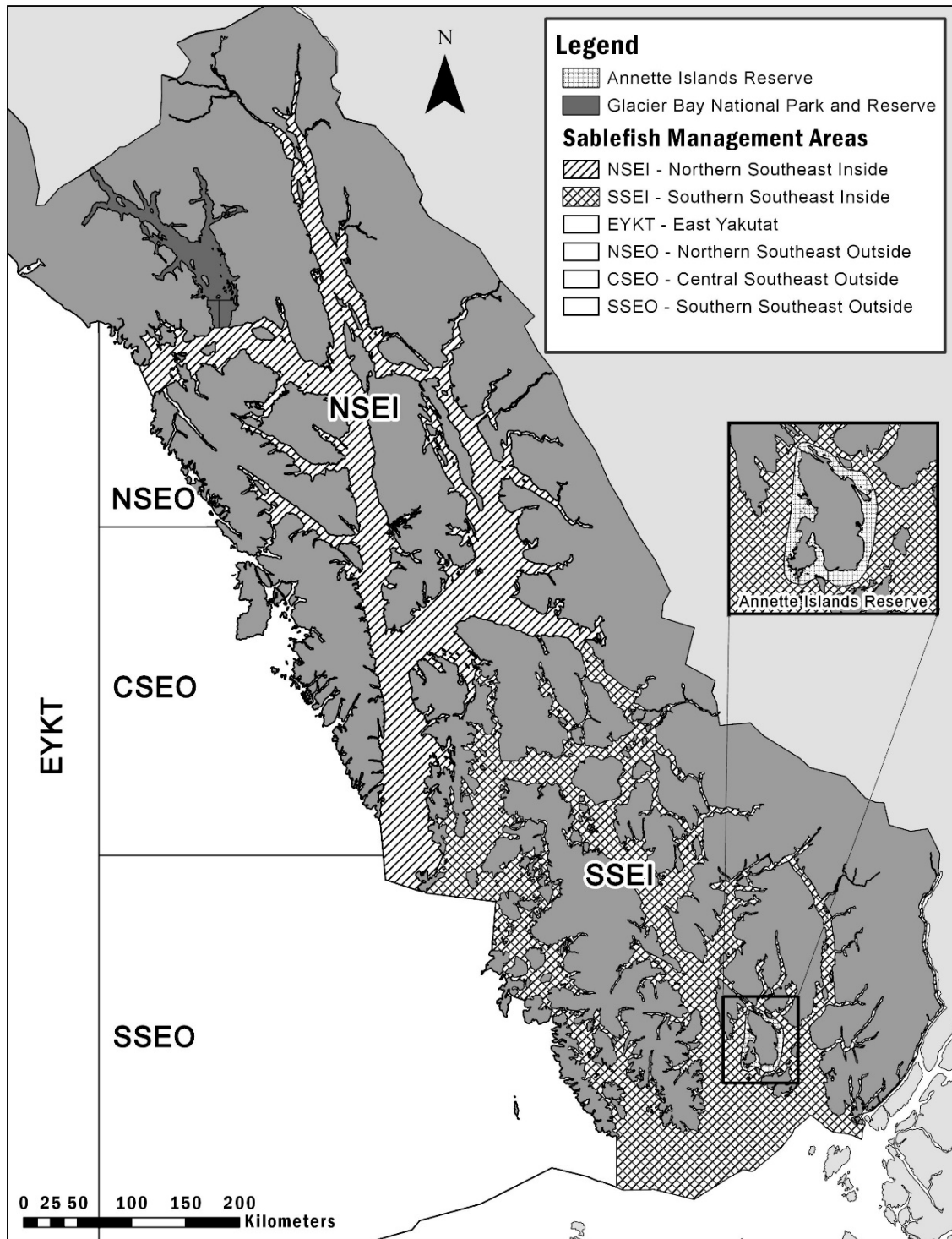


Figure 1.—Northern Southeast Inside (NSEI) and Southern Southeast Inside (SSEI) Subdistricts including restricted waters of Glacier Bay National Park and Preserve and Annette Islands Reserve.

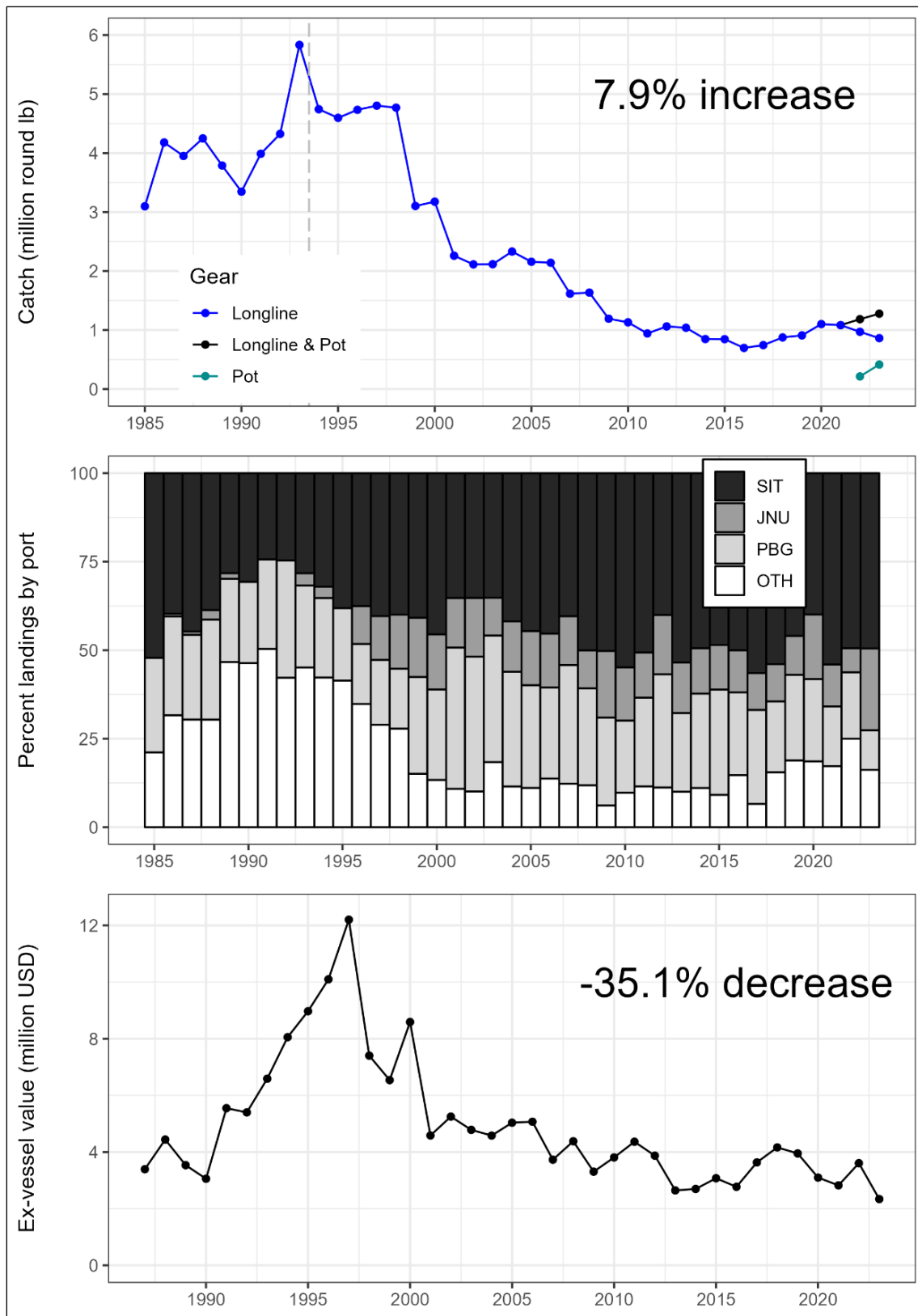


Figure 2.—Catch, landings by port, and exvessel value for Northern Southeast Inside (NSEI) Subdistrict commercial sablefish 1985–2023.

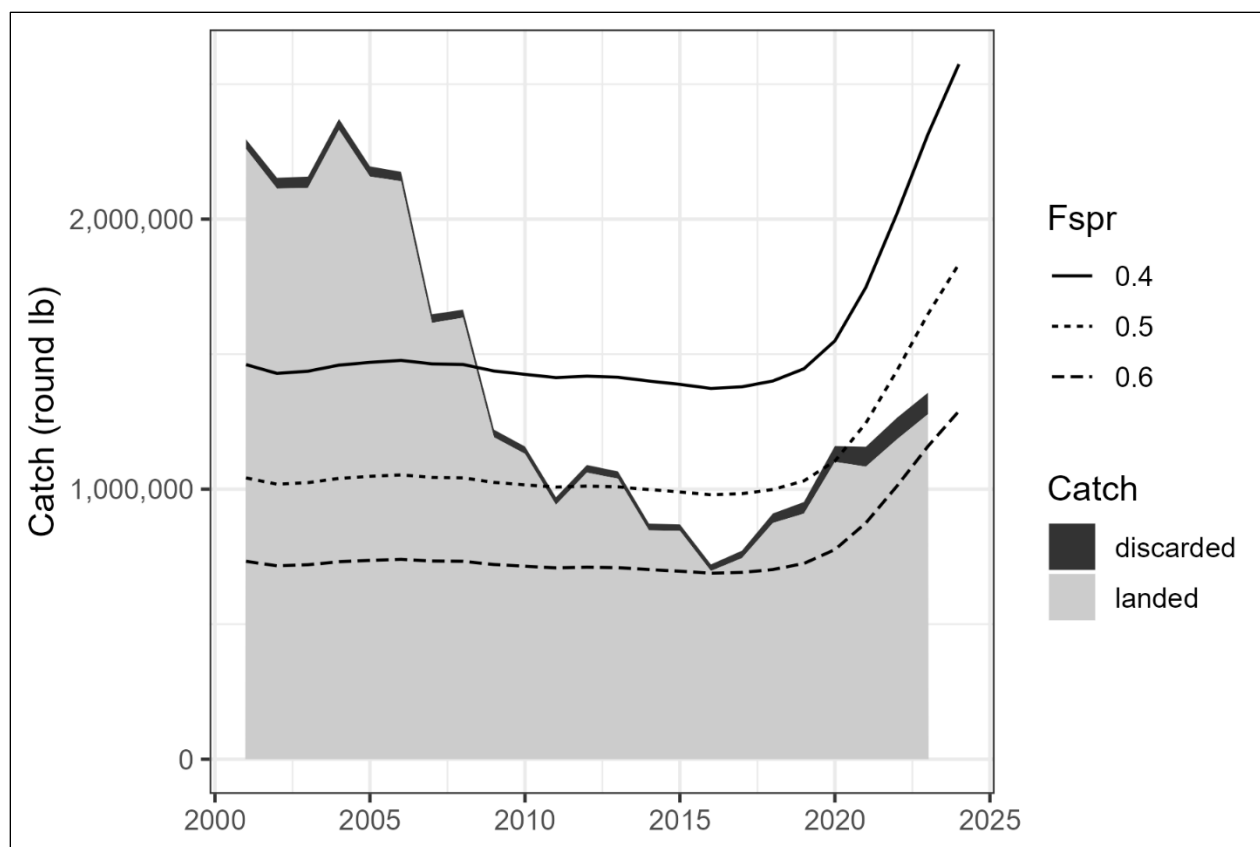


Figure 3.—Estimated catch in the Northern Southeast Inside (NSEI) Subdistrict fishery from 2000–2023 and the relationship to F_{40} , F_{50} and F_{60} (F_{spr}), the fishing mortality that results in a spawning potential ratio (SPR) of 40, 50 and 60% of the population's virgin state in model v23.

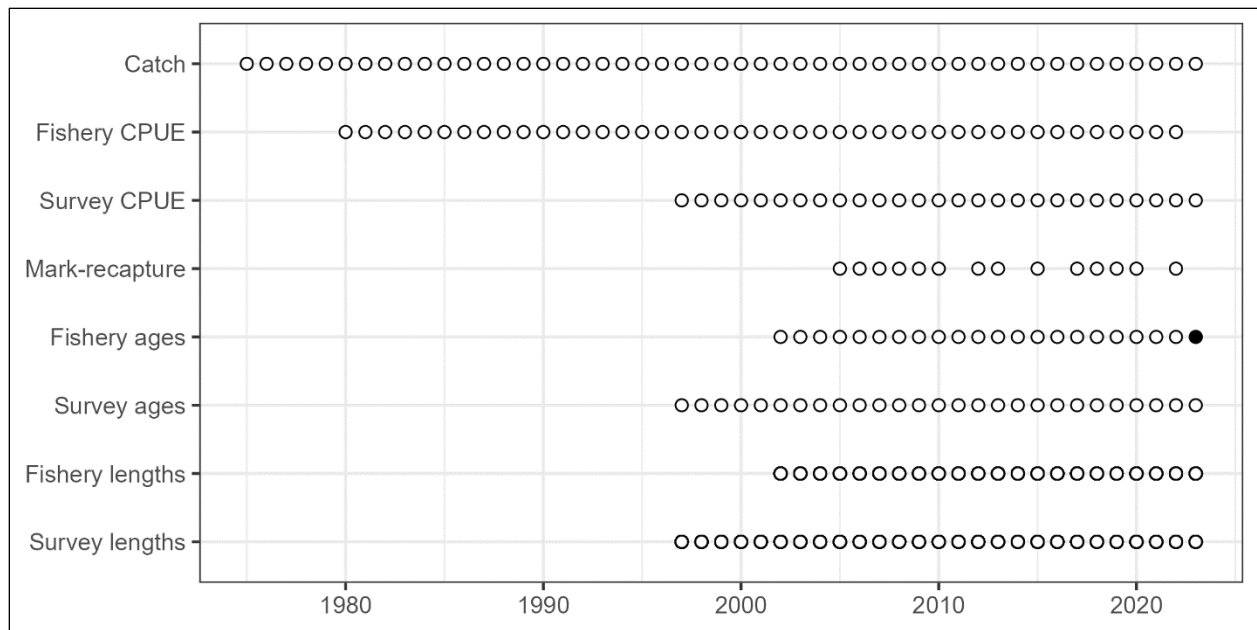


Figure 4.—Summary of the available data sources in the Northern Southeast Inside (NSEI) Subdistrict by year.

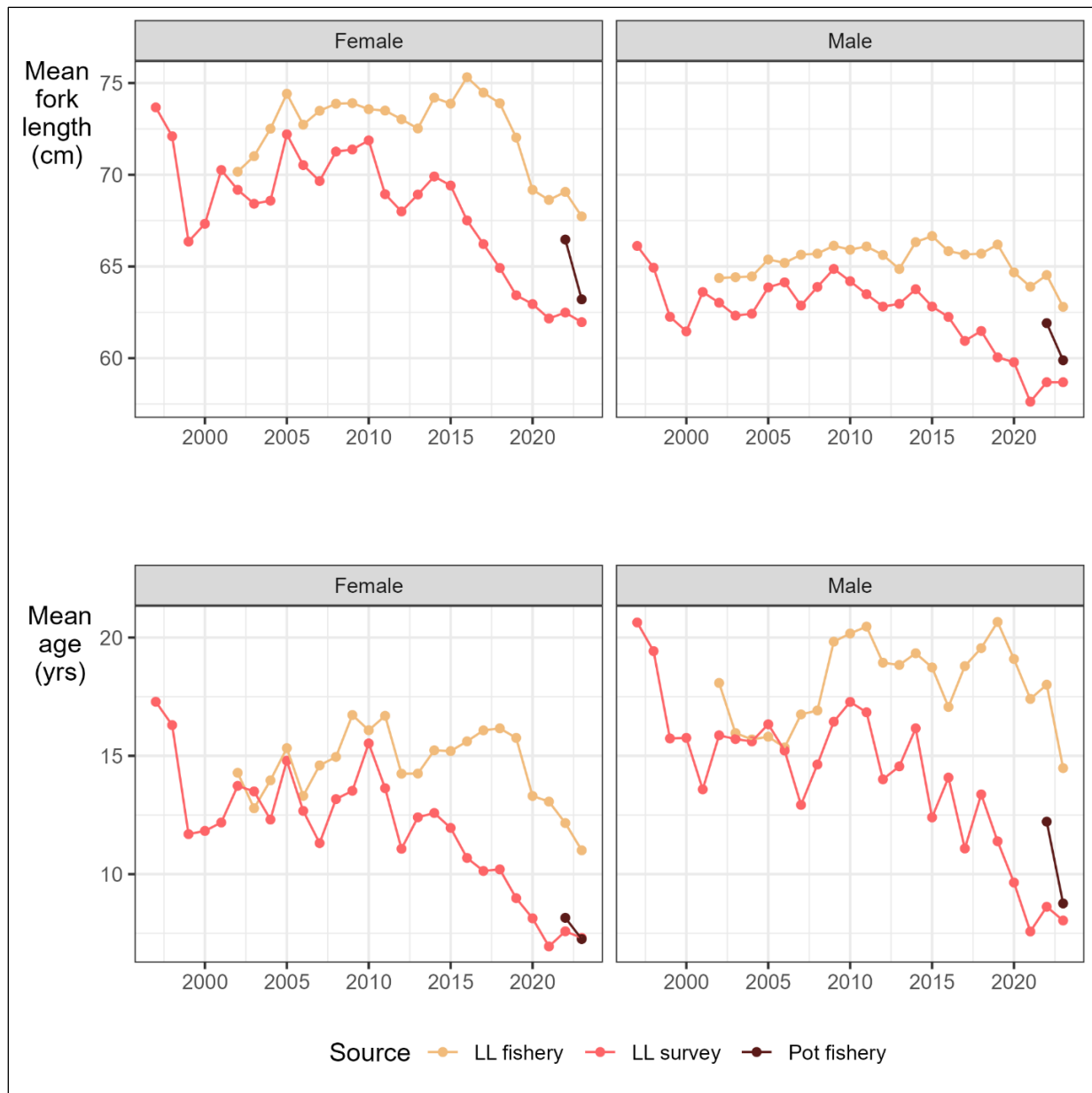


Figure 5.—Comparison of the mean length and age in the longline and pot fishery and longline survey since 1997 for male and female sablefish in the Northern Southeast Inside (NSEI) Subdistrict; pot fishery is only included for 2022 and 2023 when pot gear became a legal gear type in the fishery.

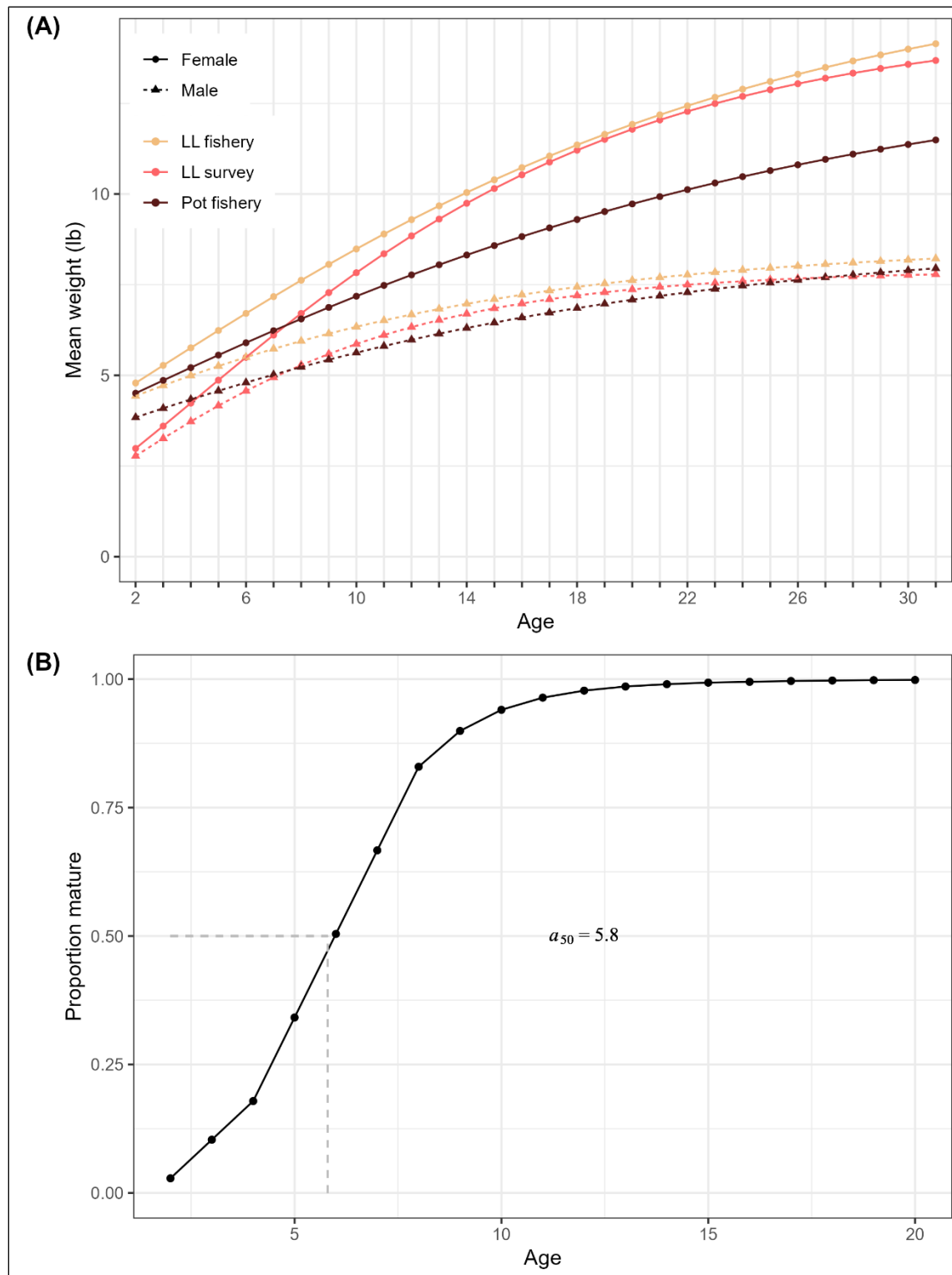


Figure 6.— Biological inputs to the statistical catch-at-age model, including: (A) von Bertalanffy growth model predictions of weight-at-age (kg) by sex from the longline fishery (gold), pot fishery (brown) and ADF&G longline survey (red) and (B) proportion mature at age for females estimated from the longline survey with the age at 50% maturity ($a_{50} = 5.9$ yr).

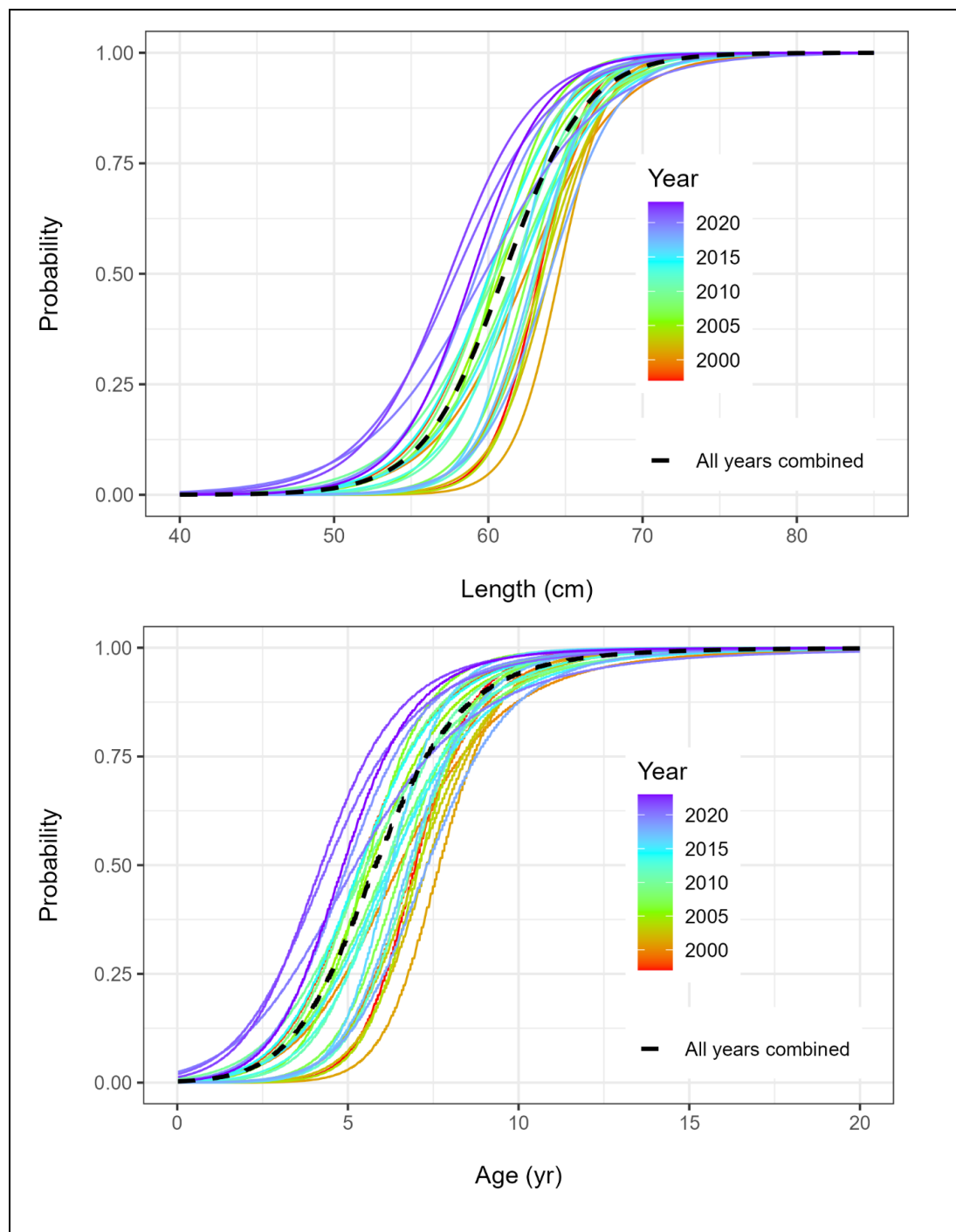


Figure 7.—Changes in maturity-at-age (top panel) and -length (bottom panel) over time in the Northern Southeast Inside (NSEI) Subdistrict sablefish population; a general trend of fish maturing at younger ages and smaller sizes.

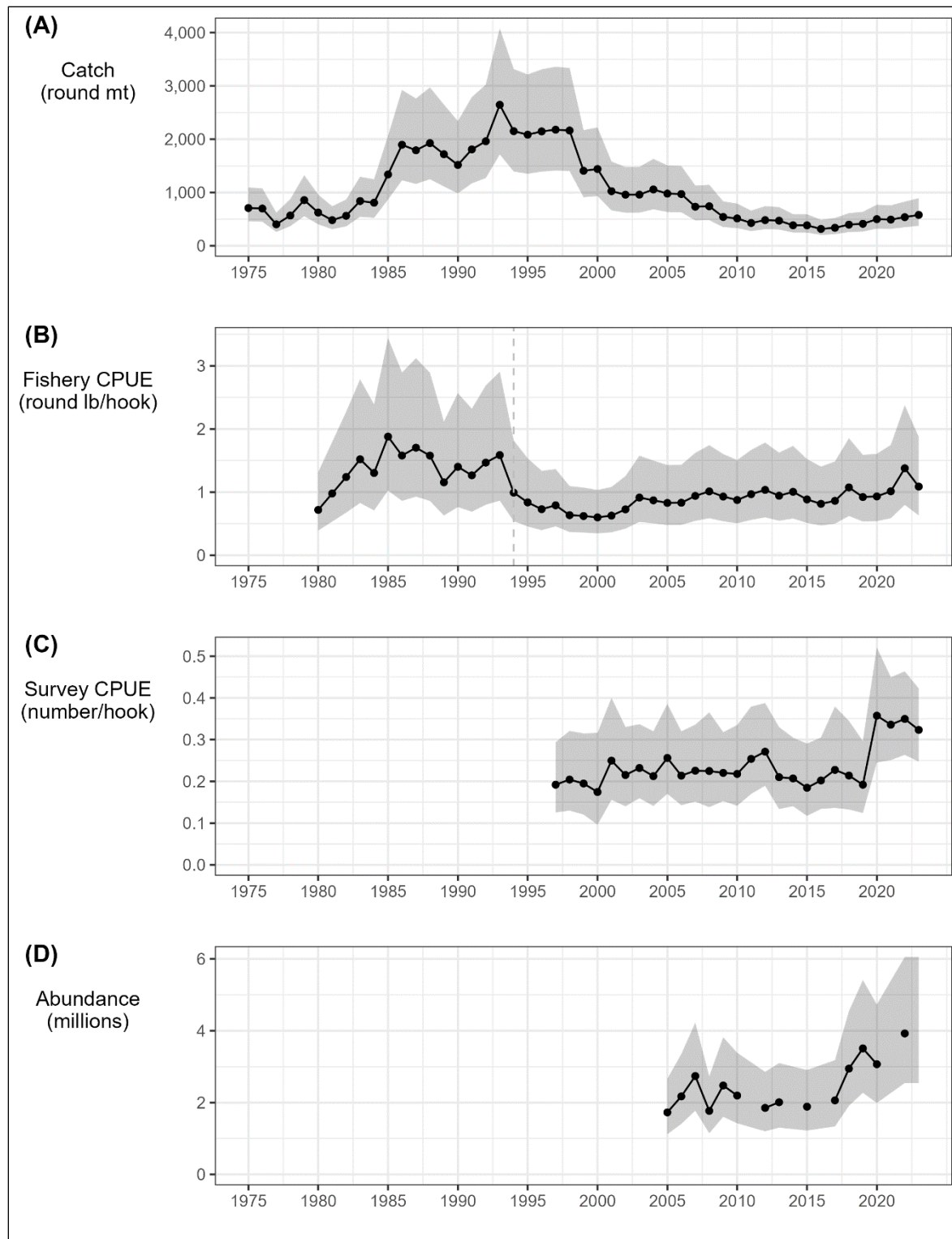


Figure 8.—Indices of catch and abundance with the assumed error distribution, including: (A) harvest (round mt), (B) fishery catch per unit effort in round lb per hook, (C) survey catch per unit effort in number of fish per hook, and (D) mark–recapture abundance estimates in millions; dashed vertical line in 1994 marks the transition to the Equal Quota Share program.

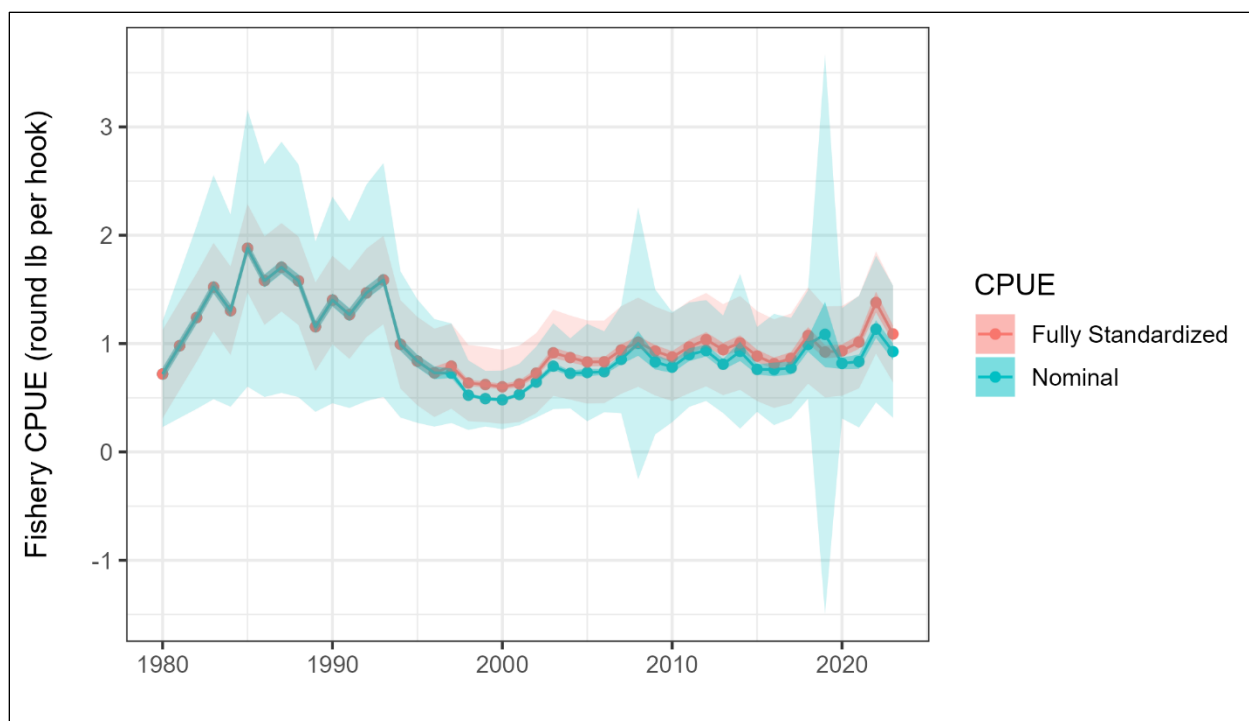


Figure 9.—Catch per unit effort (CPUE) in the Northern Southeast Inside (NSEI) Subdistrict longline sablefish fishery in round lbs per hook; nominal values (blue) represent values from past assessments and the fully standardized values (red) represent the values used in this assessment.

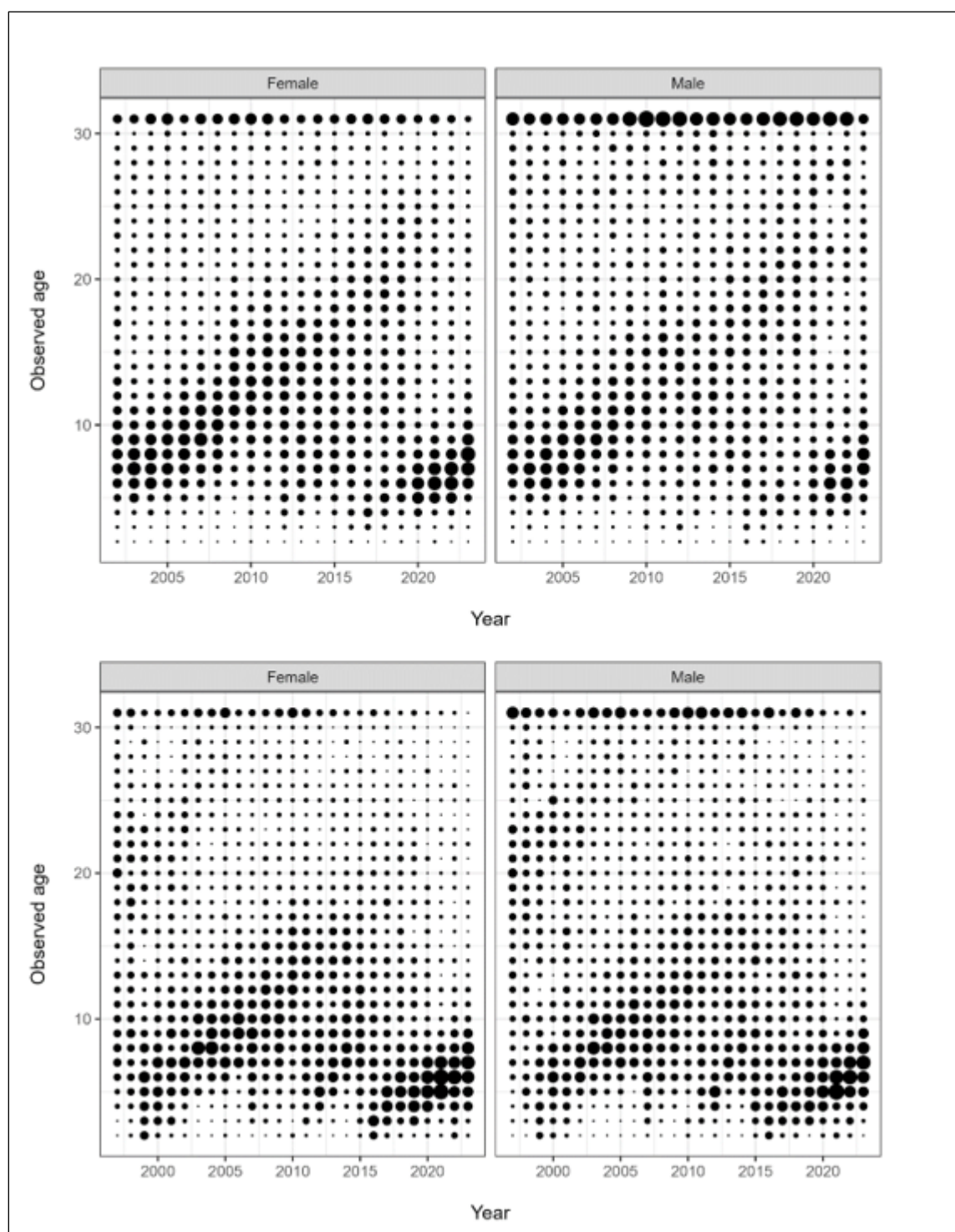


Figure 10.—Proportions-at-age by sex for the Northern Southeast Inside (NSEI) Subdistrict longline fishery (2002–2023, Top row) and ADFG longline survey (1997–2023, bottom row).

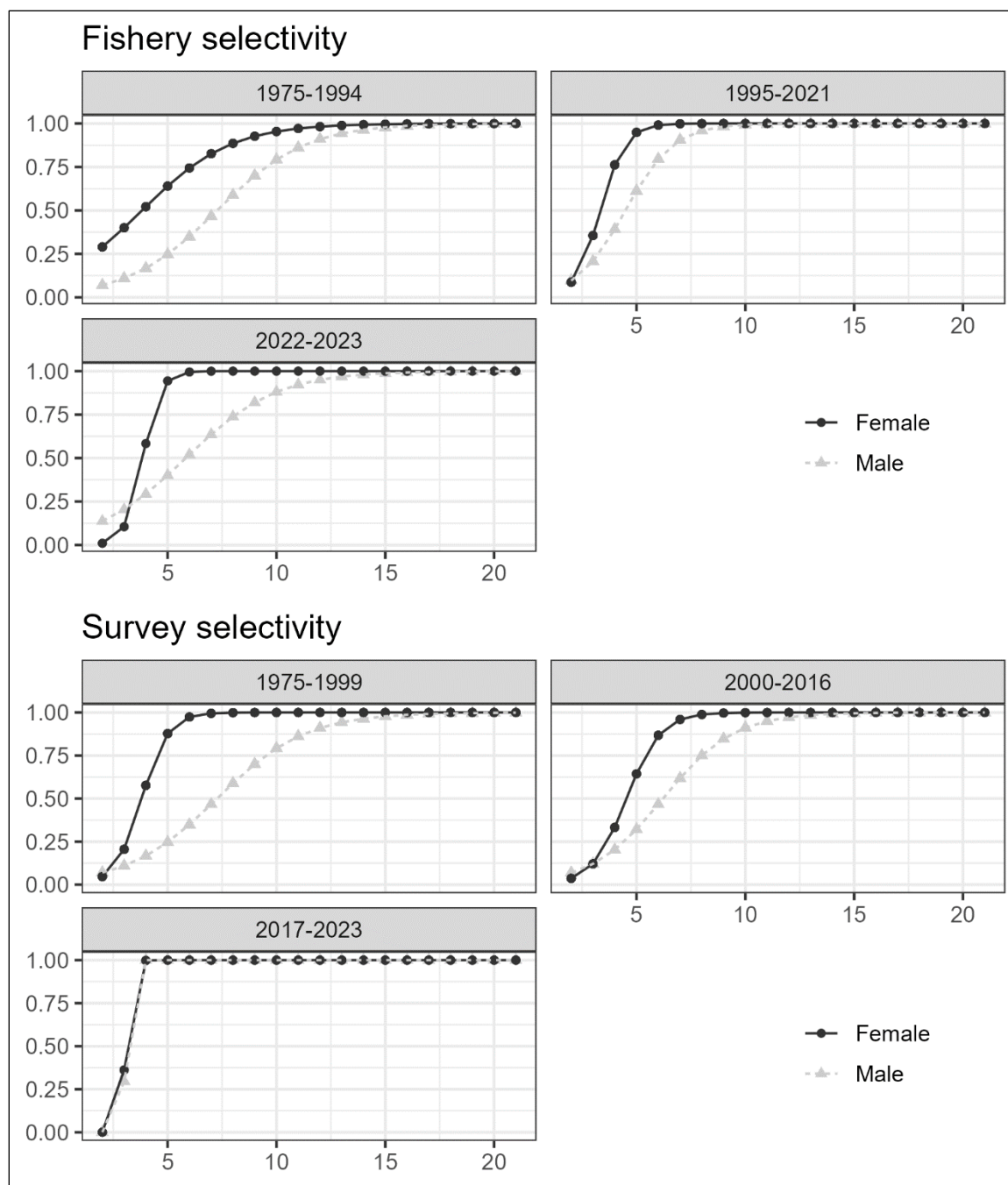


Figure 11.—Fixed age-based selectivity curves for the fishery before the Equal Quota Share (EQS) program started in 1994 (pre-EQS), the fishery since the implementation of EQS while it was solely longline gear (1995–2021), the fishery since it became a mixed gear fishery (2022 through today), and the estimated ADFG longline survey for females (black points) and males (grey triangles) before the standardization of the survey in 2000, and for the 2 time blocks of 2000–2016 and 2017–2023. Fishery selectivity parameter estimates were borrowed from the Federal stock assessment for the derby fishery (pre-EQS), the IFQ fishery (EQS), and the IFQ fishery since it became mixed gear. Survey selectivity parameters are estimated within the model with the exception of male selectivity in the first time block which is fixed to the male selectivity in the pre-IFQ fishery in the federal model.

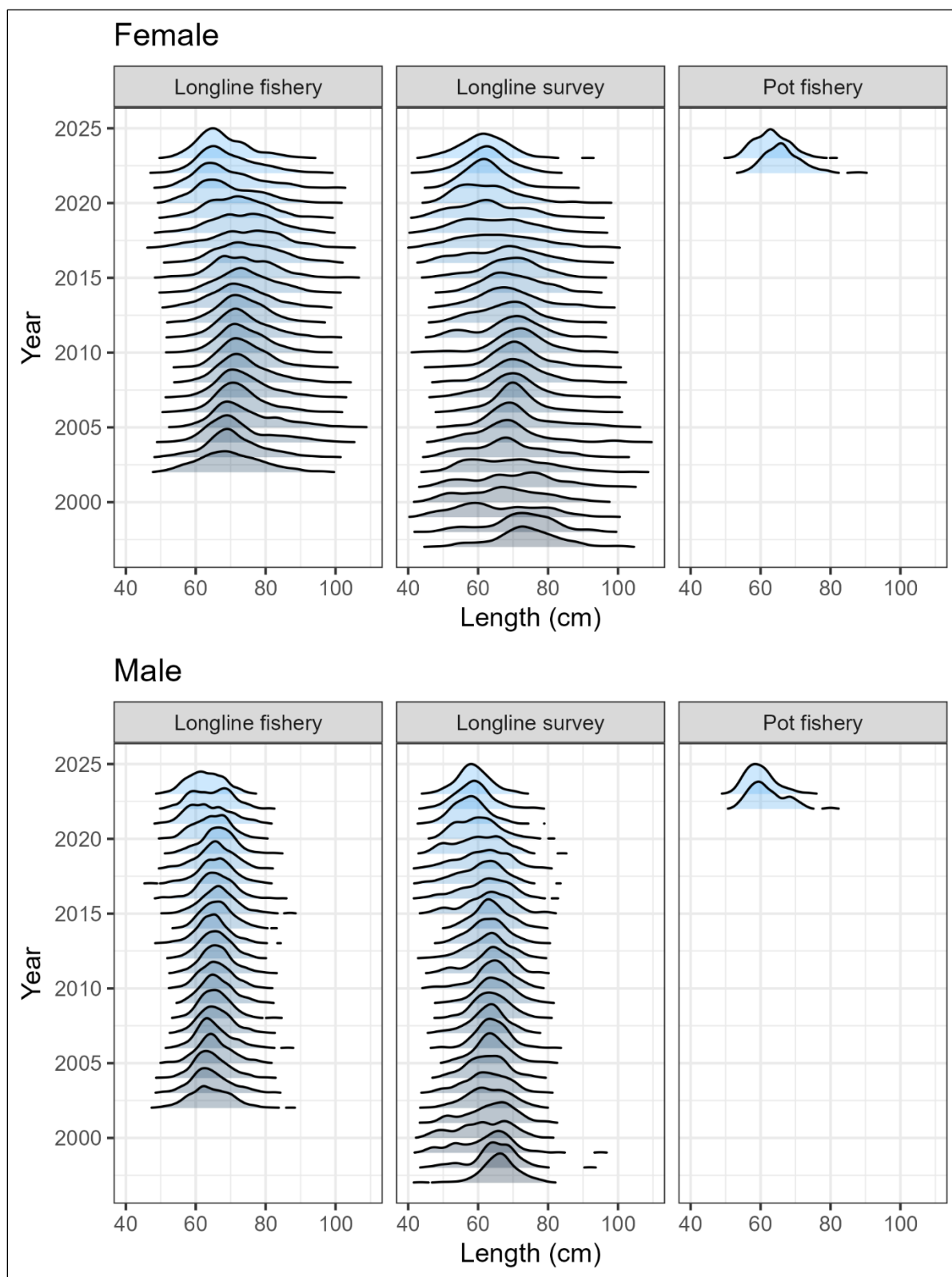


Figure 12.—Longline fishery, pot fishery, and survey length distributions by sex from 1997–2023.

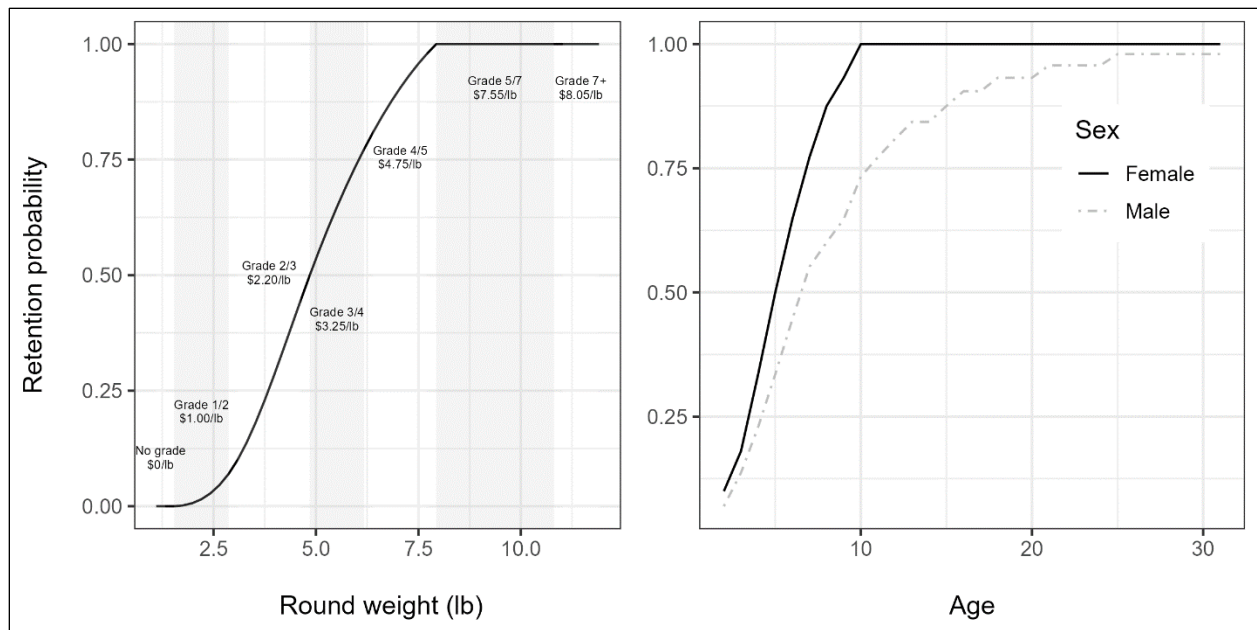


Figure 13.—The probability of retaining a fish as a function of weight (left), sex, and age (right).

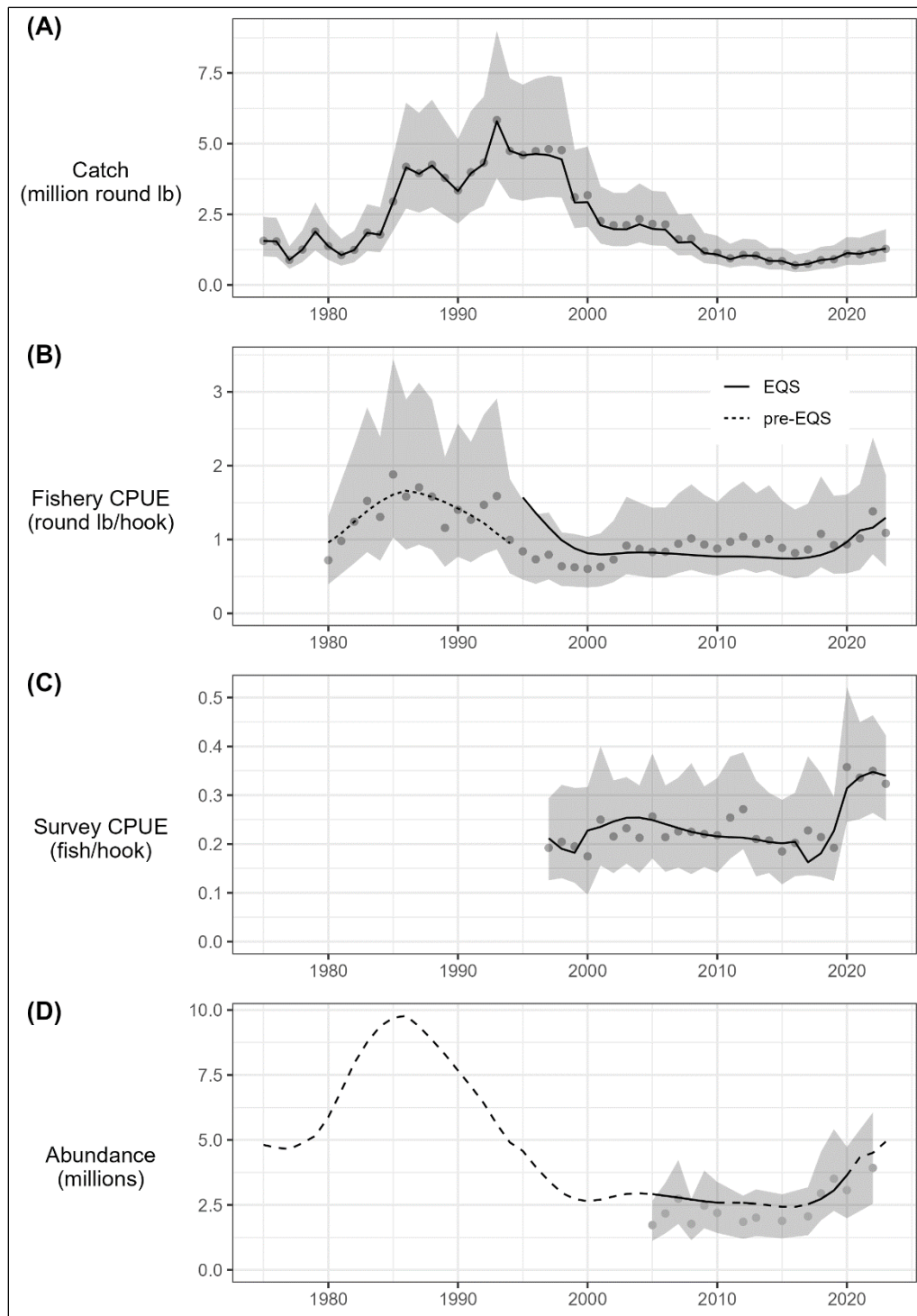


Figure 14.—Fits to indices of catch and abundance with the assumed error distribution shown as shaded grey polygons. Input data are shown as grey points and model fits are shown in black. Indices include (A) harvest (million round pounds); (B) fishery catch per unit effort in round pounds per hook with separate selectivity and catchability time periods before and after the implementation of the Equal Quota Share (EQS) program in 1994; (C) survey catch per unit effort in number of fish per hook; and (D) mark–recapture abundance estimates in millions. Solid and dashed lines in panel D reflect years for which data were and were not available, respectively.

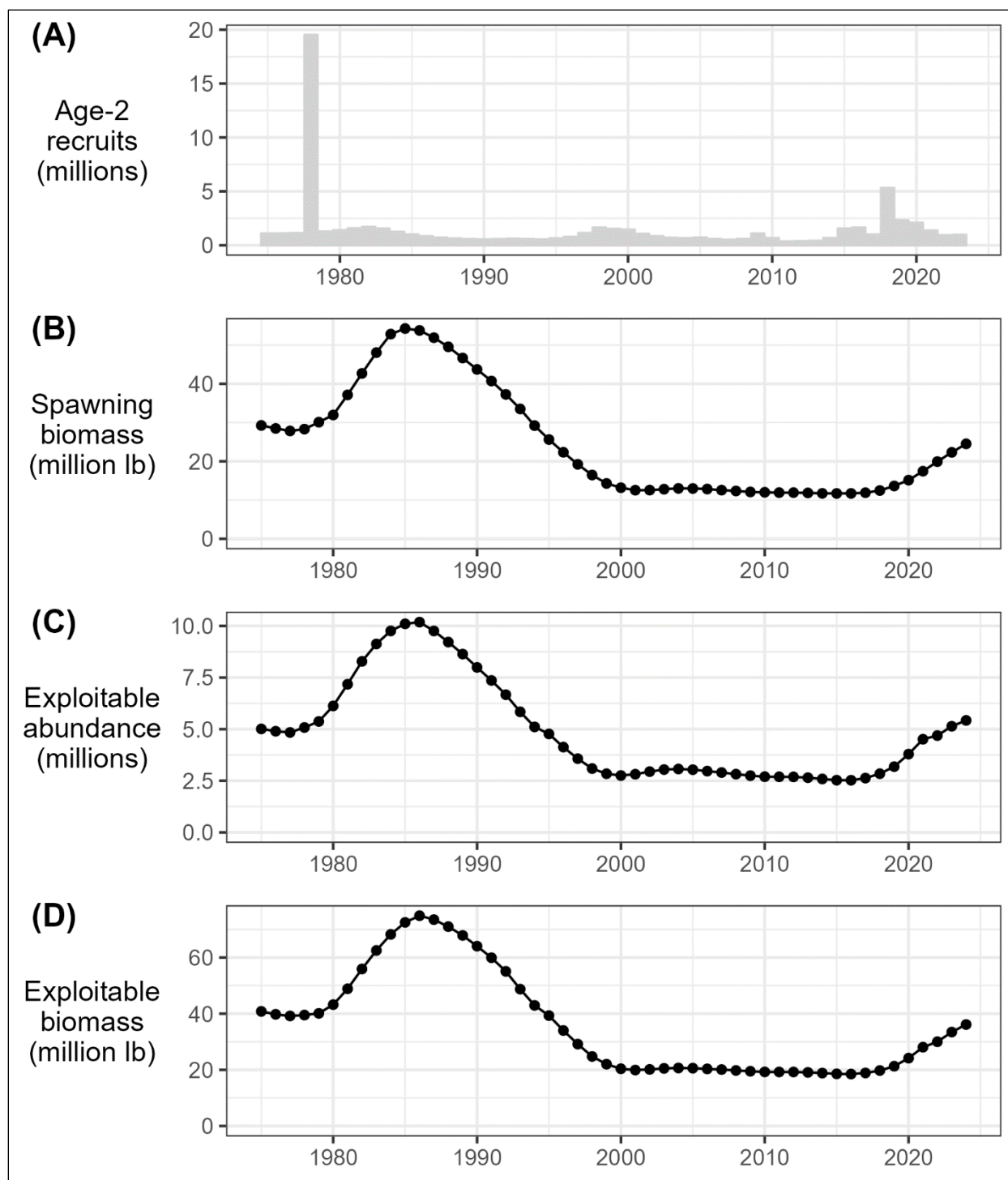


Figure 15.—Model predictions of (A) age-2 recruitment (millions); (B) female spawning stock biomass (million pounds); (C) exploitable abundance (millions); and (D) exploitable biomass (million lb).

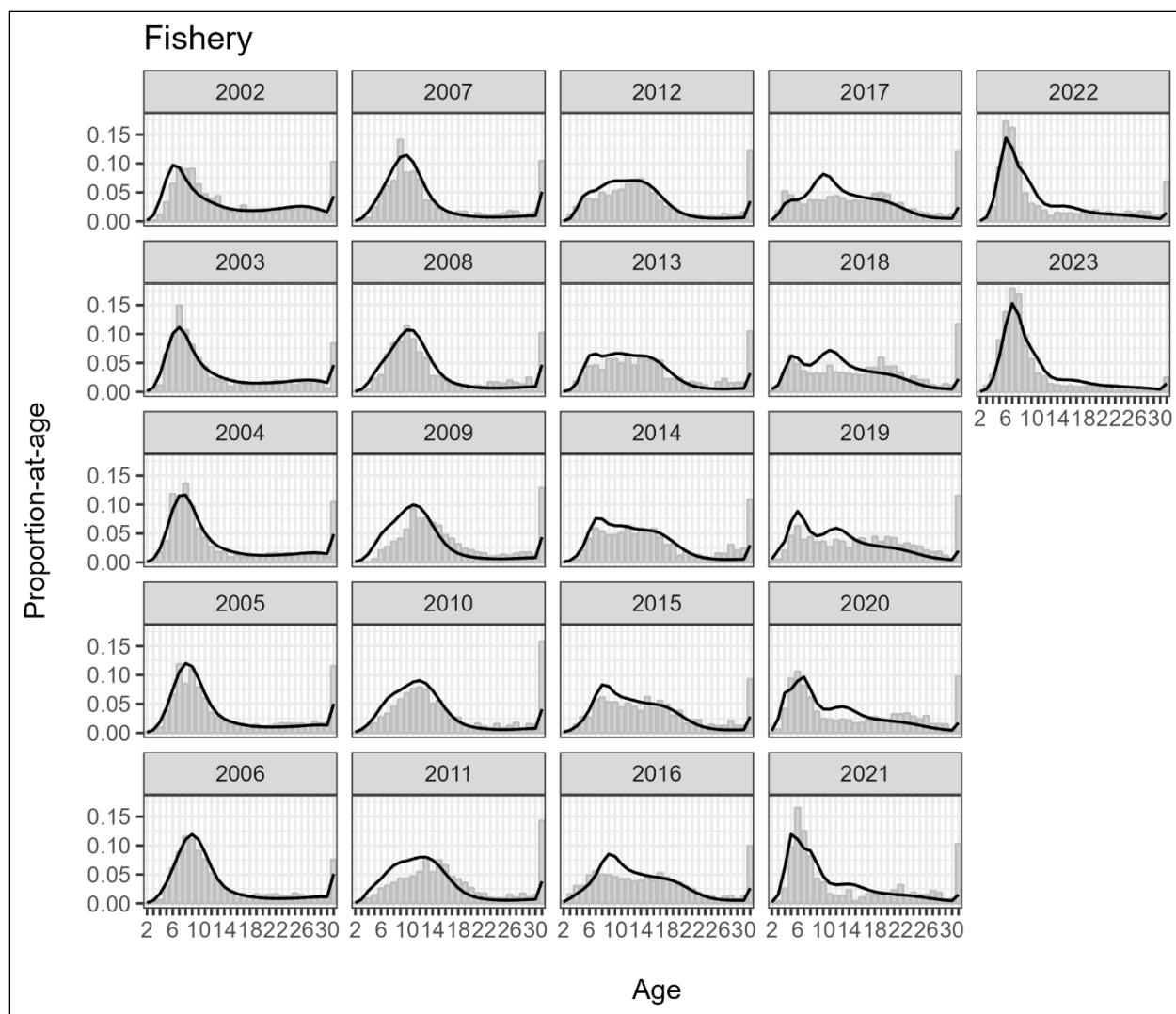


Figure 16.—Fits to fishery age compositions, 2002–2023. Observed and predicted proportions-at-age shown as grey bars and black lines, respectively.

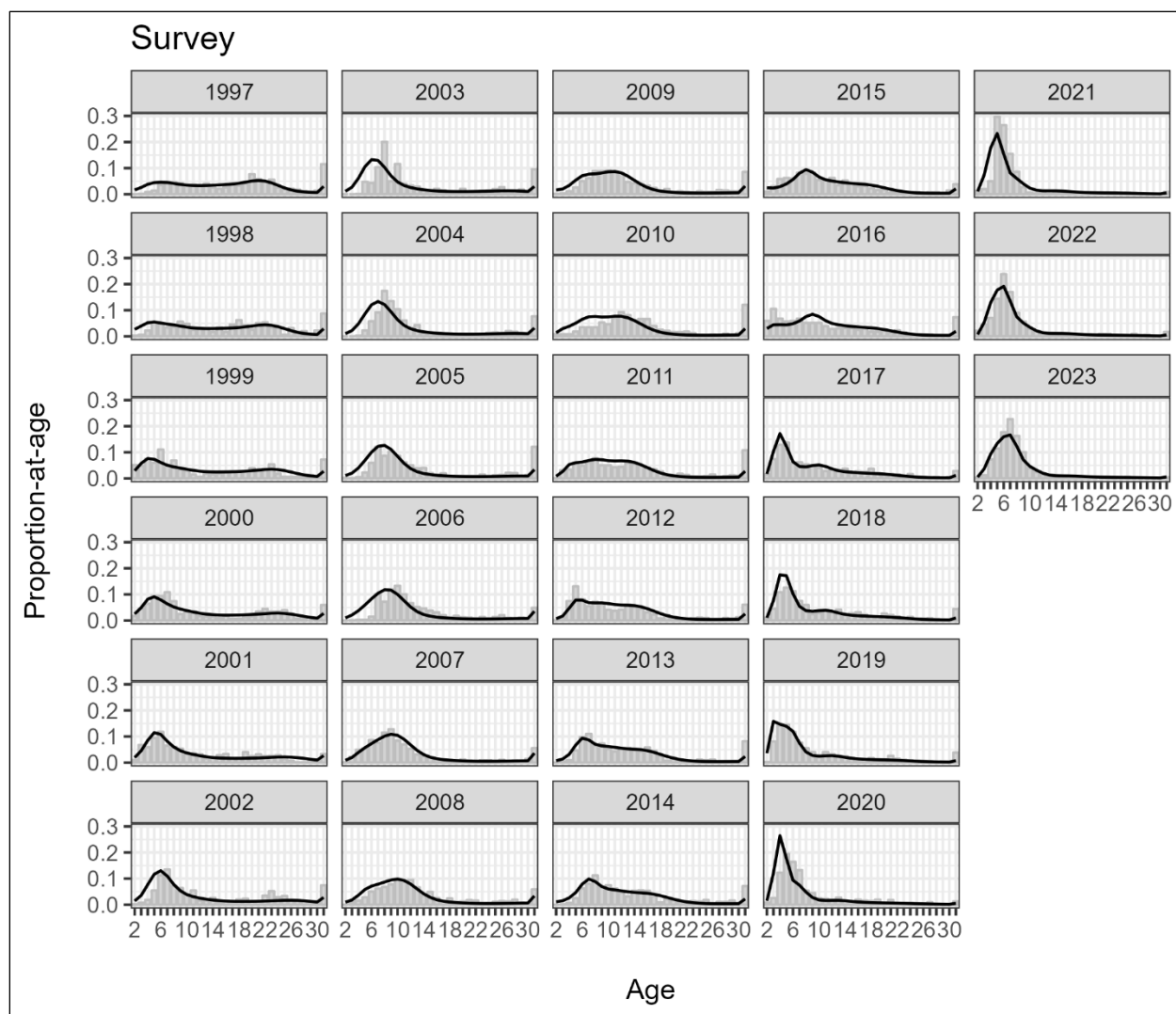


Figure 17.—Fits to survey age compositions, 1997–2023. Observed and predicted proportions-at-age shown as grey bars and black lines, respectively.

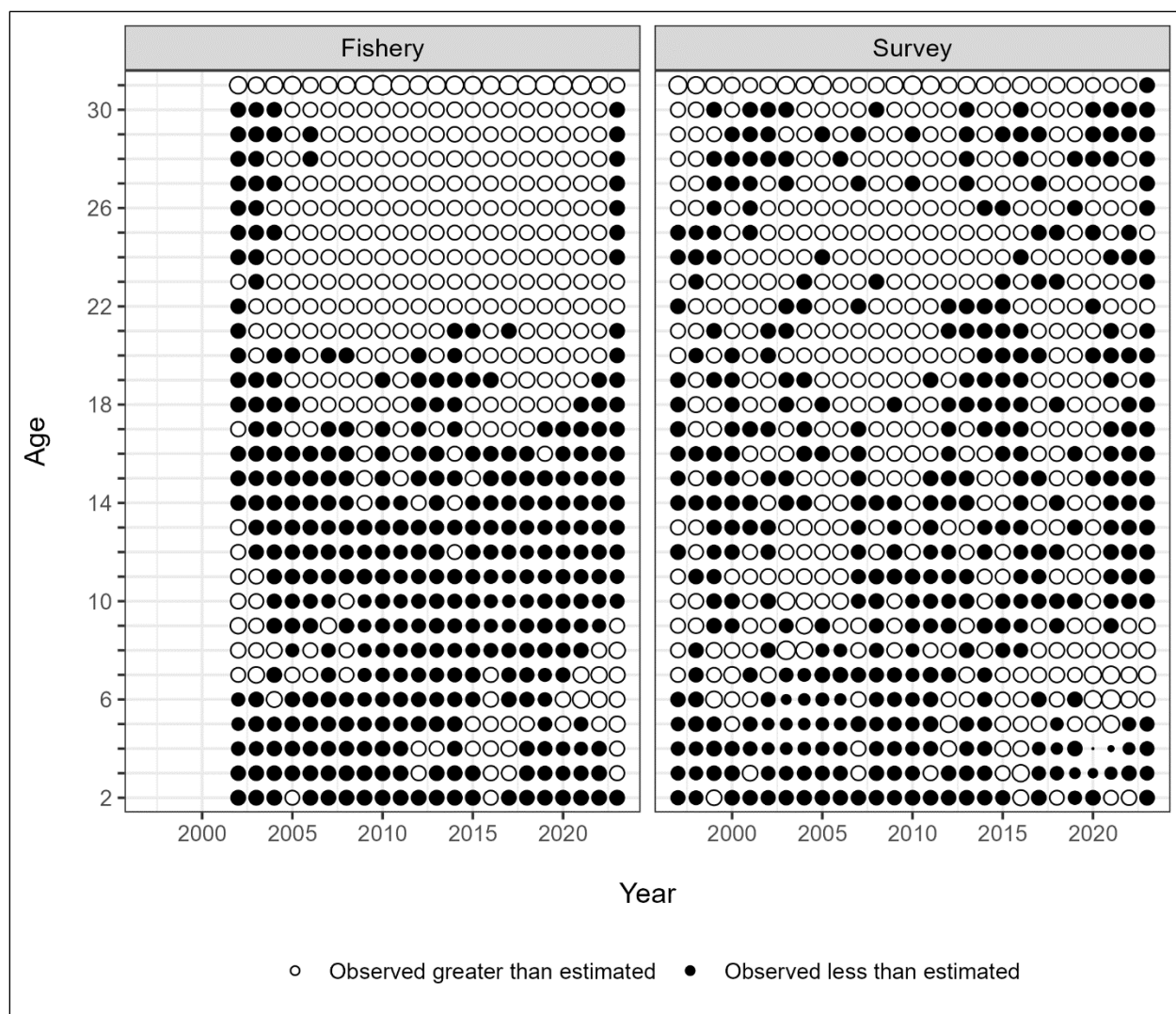


Figure 18.—Standardized residuals of fits to fishery (2002–2023) and survey (1997–2023) age compositions. Size of residual scales to point size. Black points represent negative residuals (observed < predicted); white points represent positive residuals (observed > predicted).

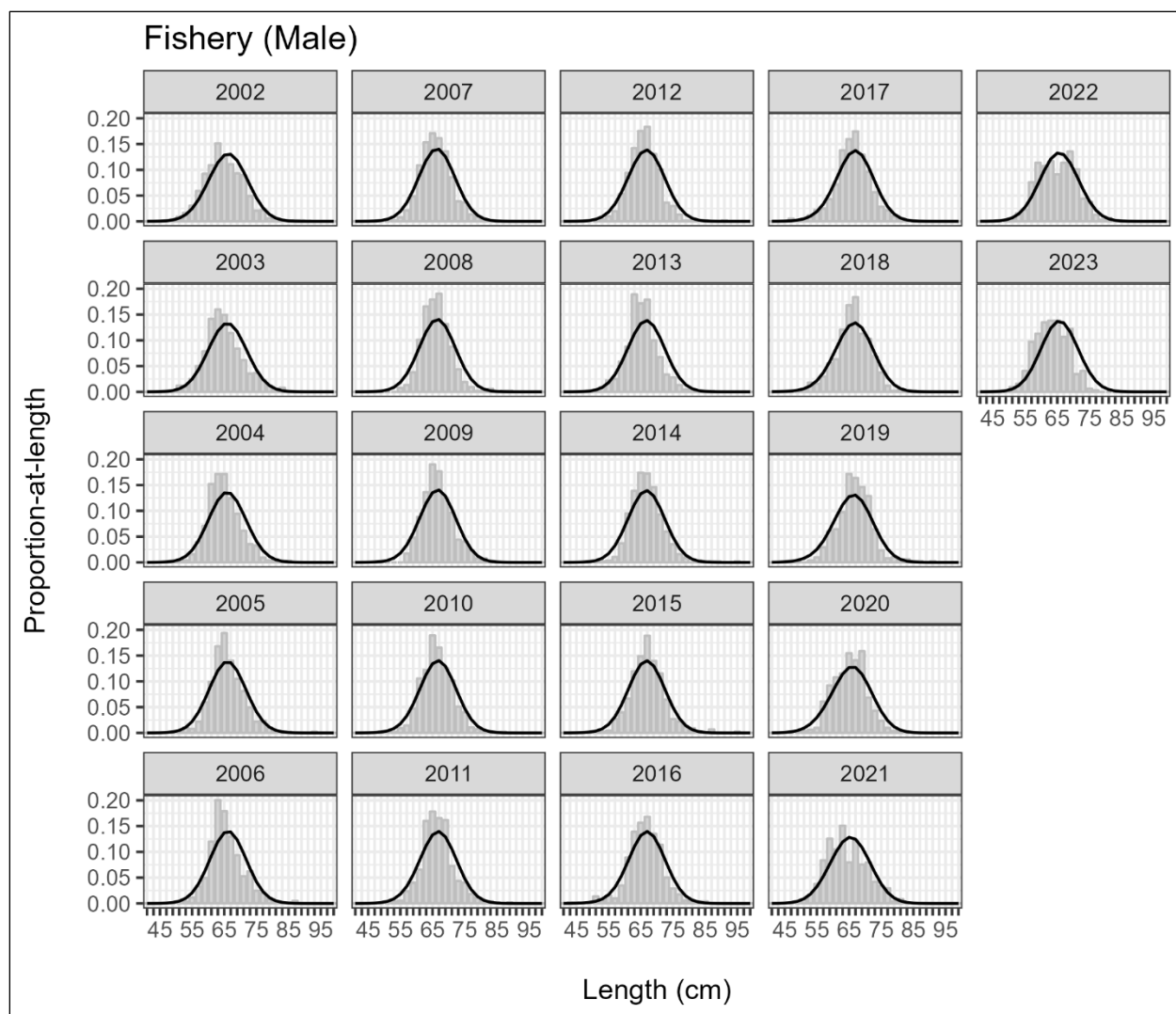


Figure 19.—Fits to male fishery length compositions, 2002–2023. Observed and predicted proportions-at-age shown as grey bars and black lines, respectively.

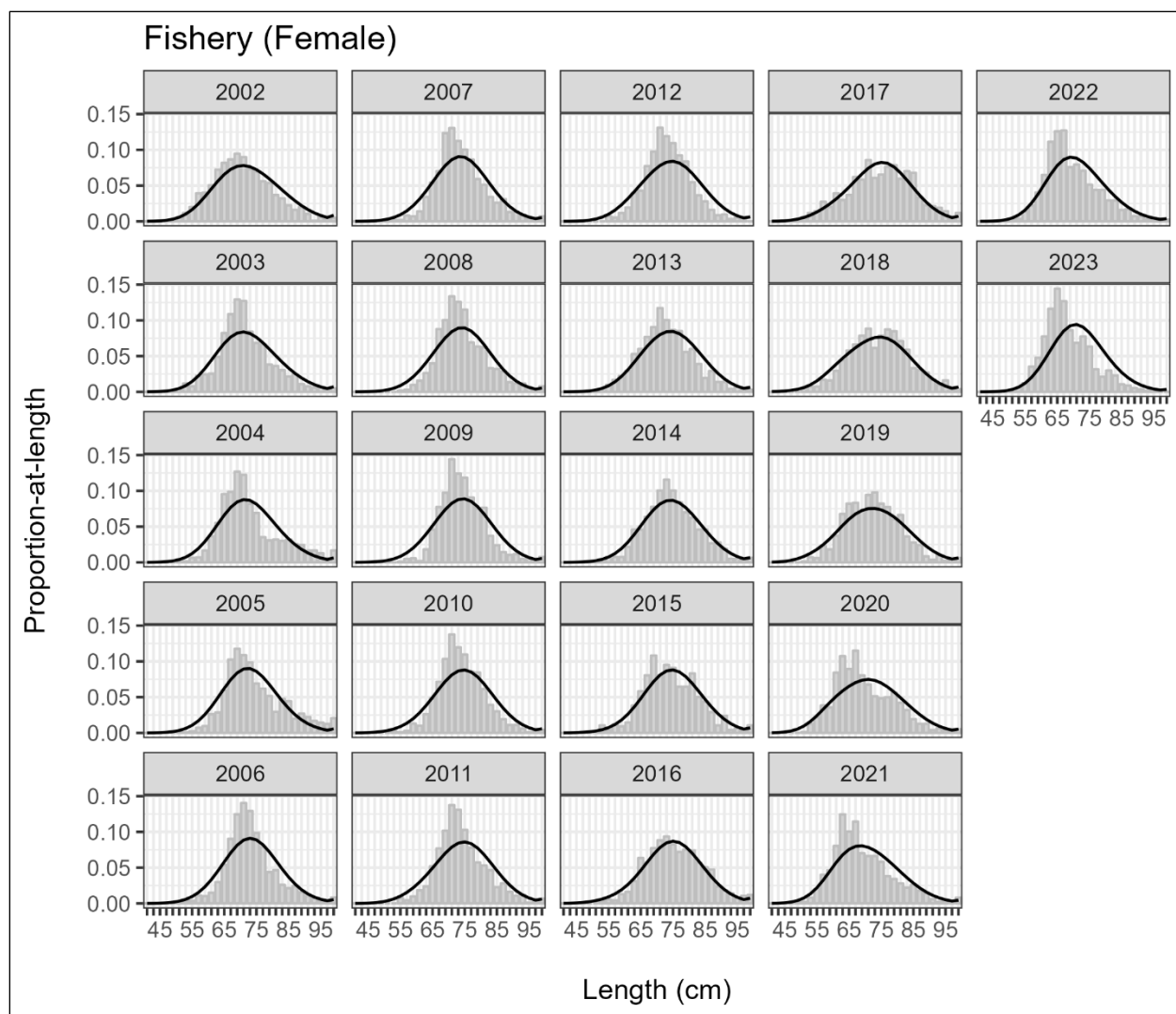


Figure 20.—Fits to female fishery length compositions, 2002–2023. Observed and predicted proportions-at-age shown as grey bars and black lines, respectively.

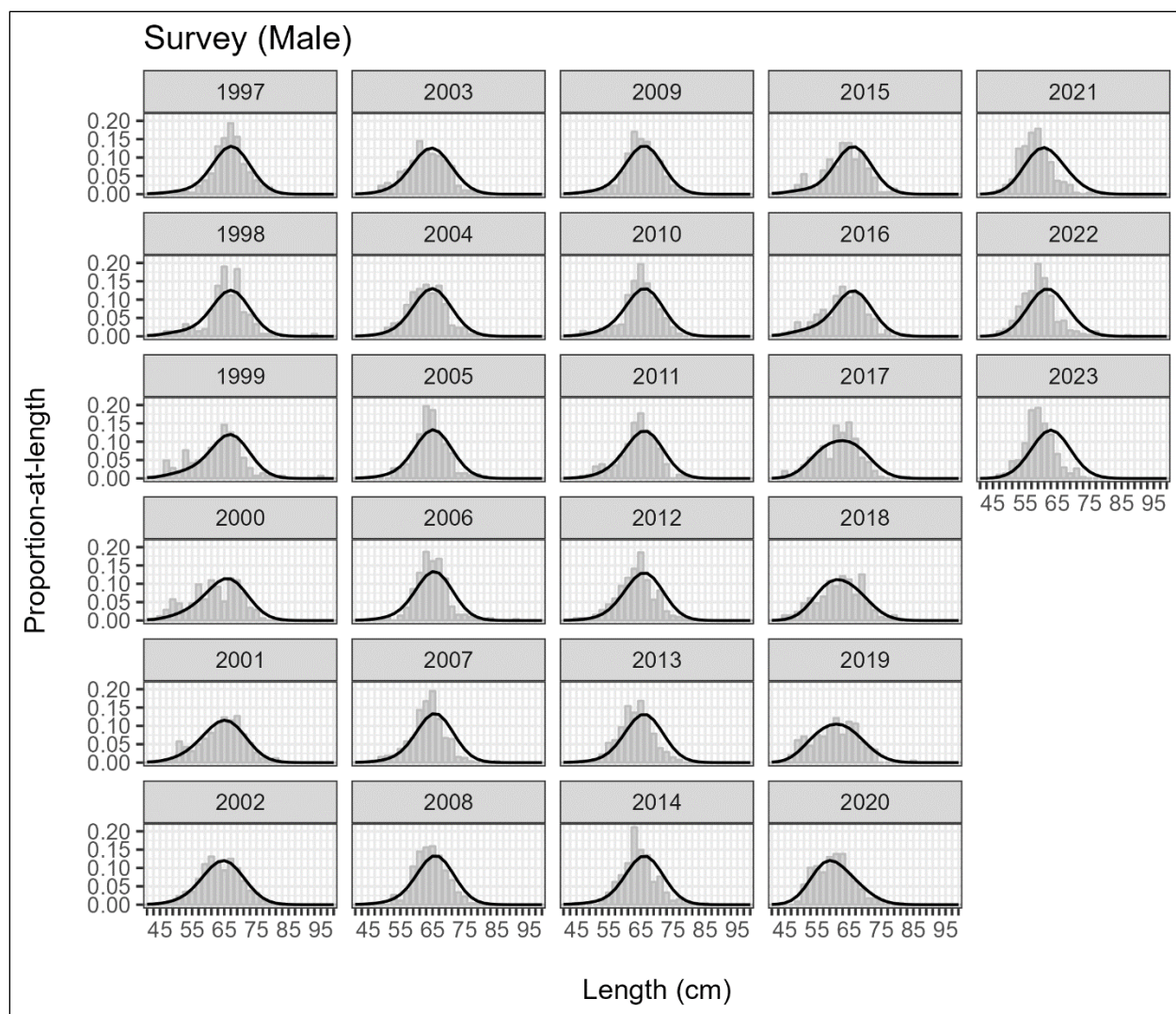


Figure 21.—Fits to male survey length compositions, 1997–2023. Observed and predicted proportions-at-age shown as grey bars and black lines, respectively.

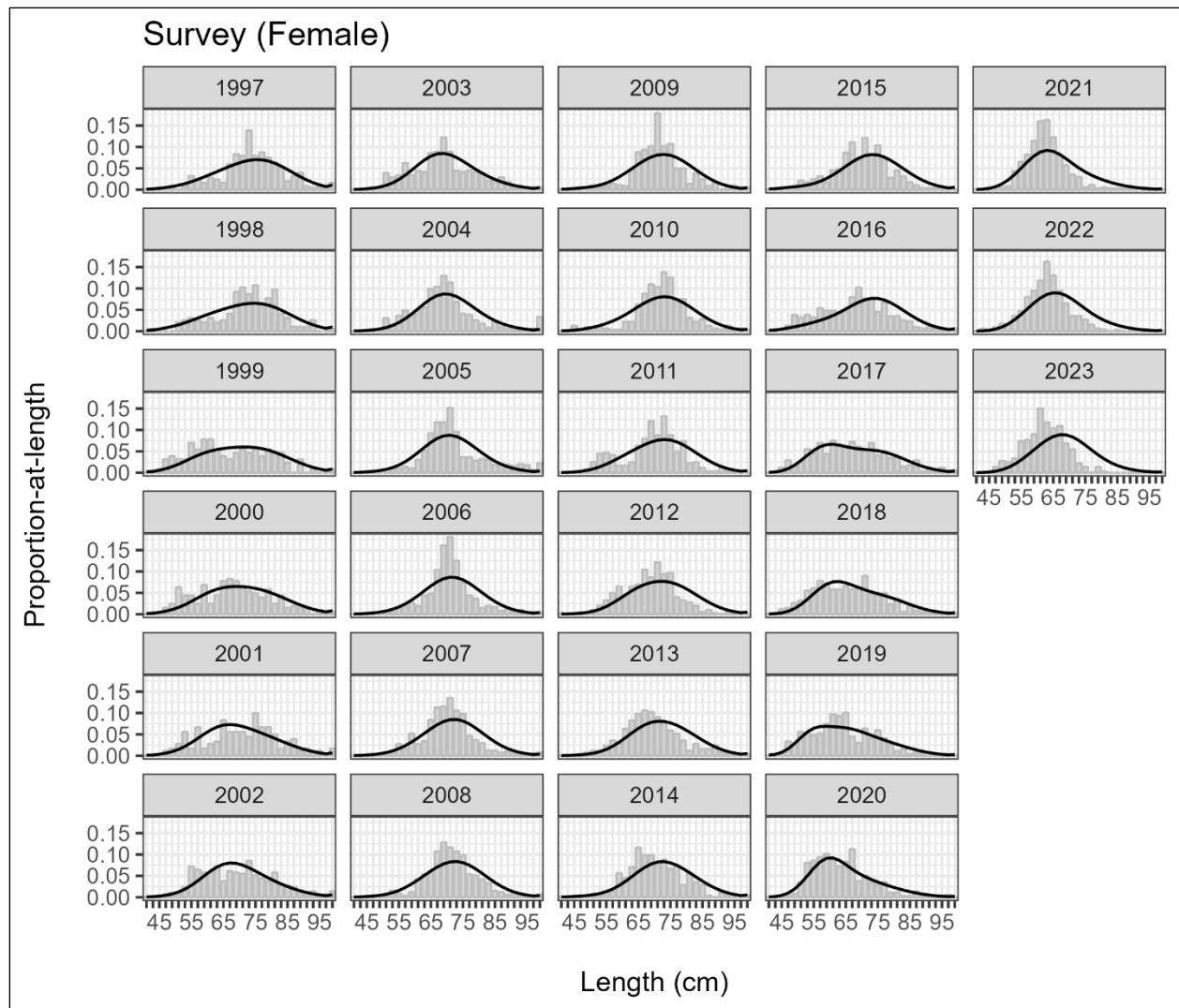


Figure 22.—Fits to female survey length compositions, 1997–2023. Observed and predicted proportions-at-age shown as grey bars and black lines, respectively.

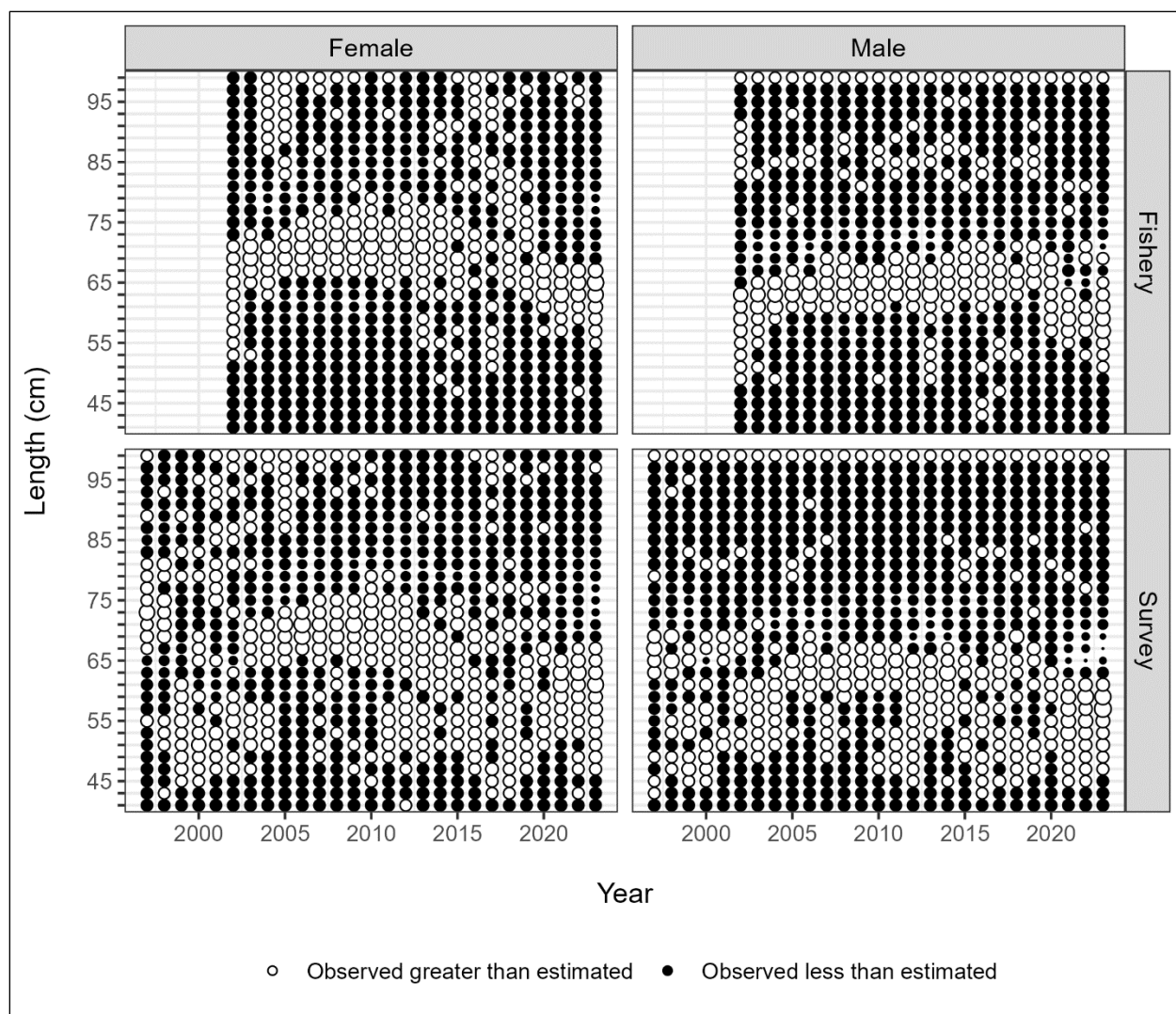


Figure 23.—Standardized residuals of fits to fishery (2002–2022) and survey (1997–2022) length compositions for males and females. Size of residual scales to point size. Black points represent negative residuals (observed < predicted); white points represent positive residuals (observed > predicted).

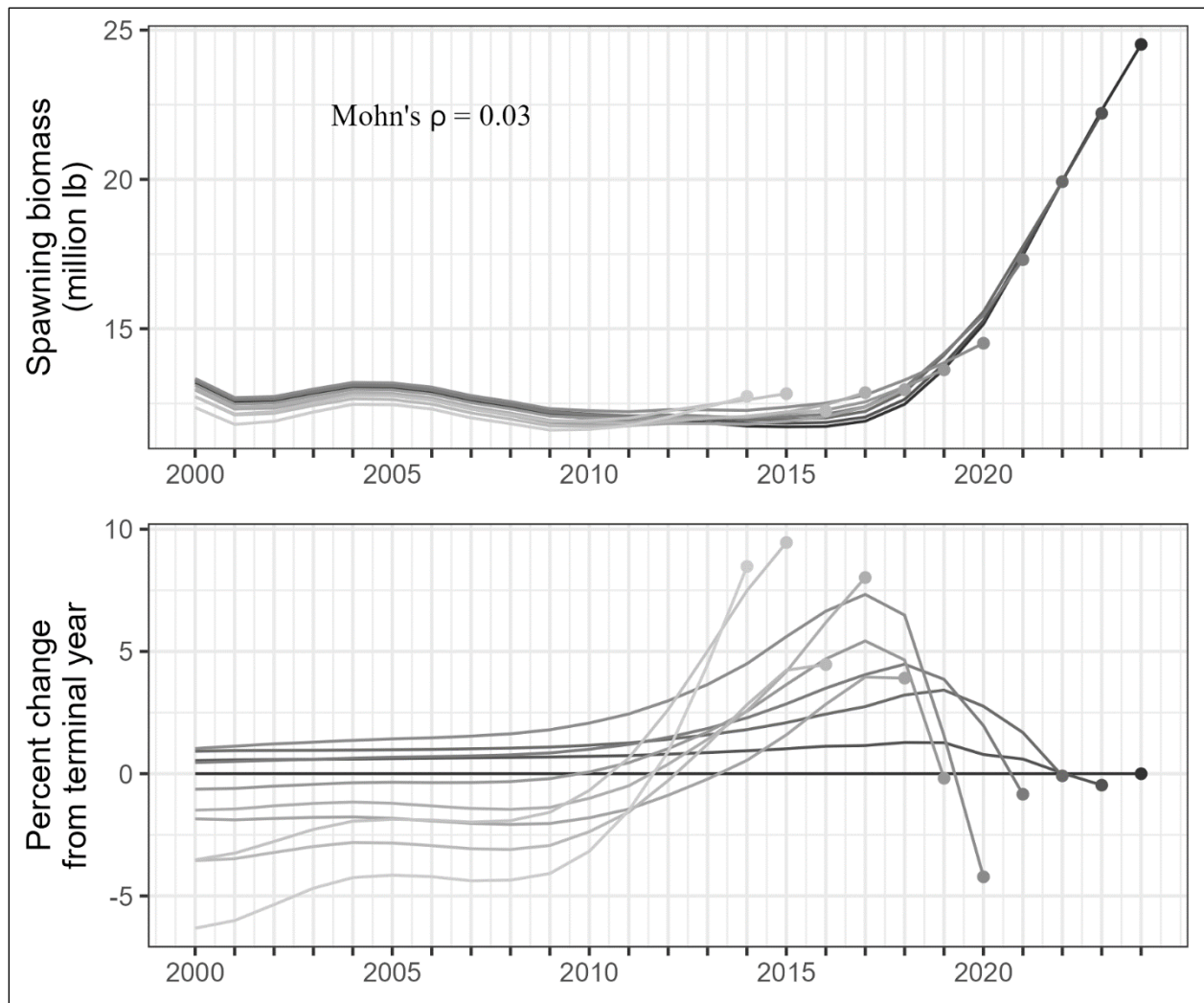


Figure 24.—Mohn's ρ and retrospective peels of sablefish spawning biomass.

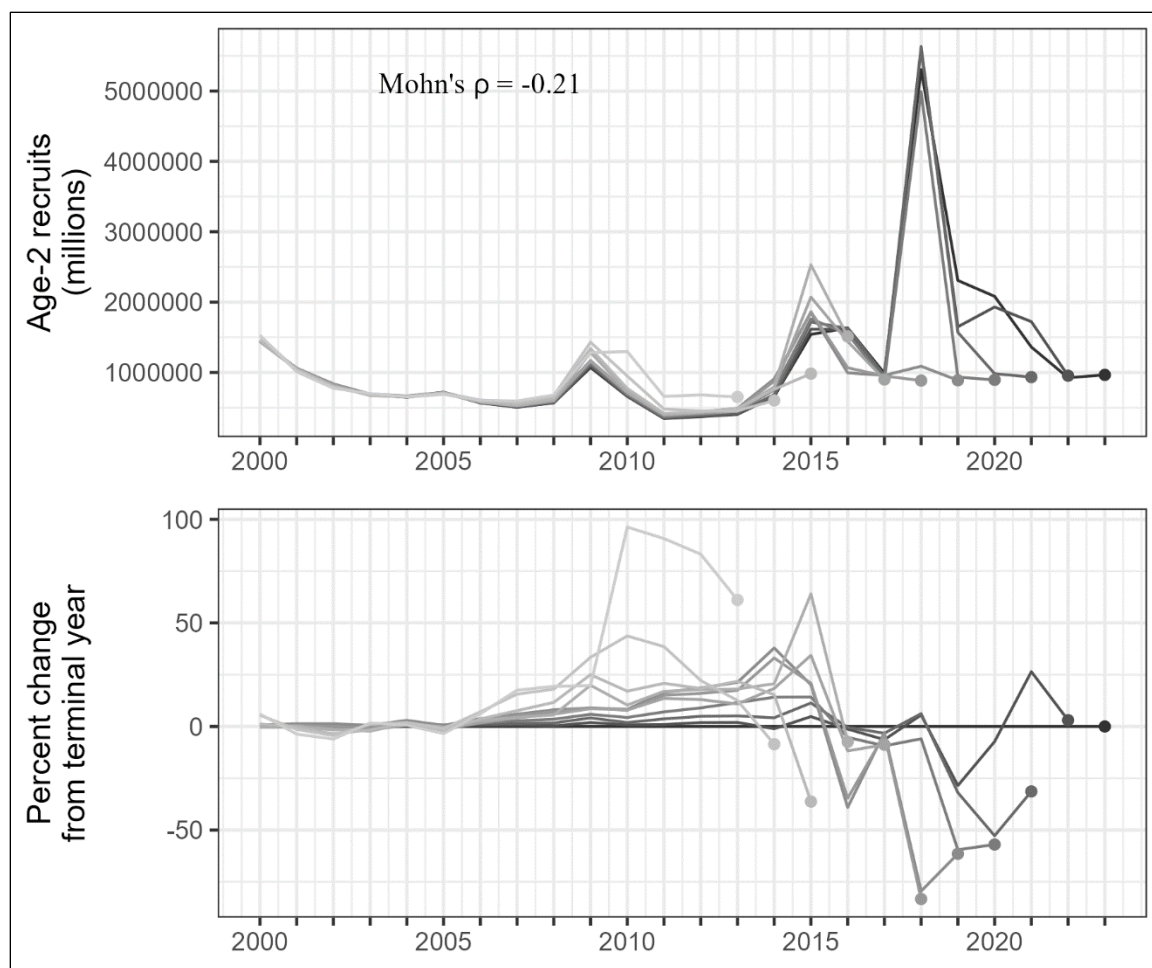


Figure 25.—Mohn's ρ and retrospective peels of sablefish recruitment for the last nine years.

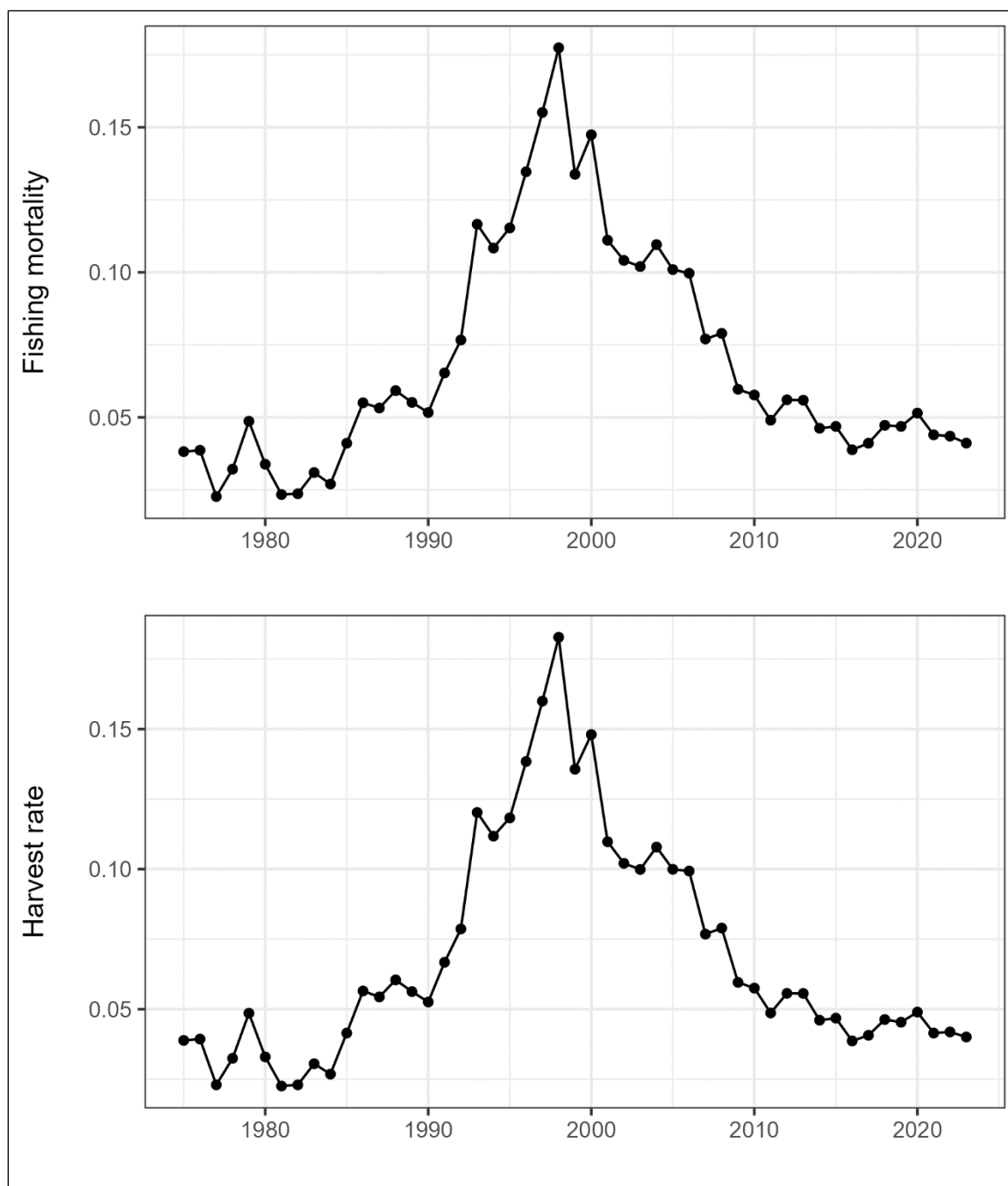


Figure 26.—Model-estimated fishing mortality rate (top) and realized harvest rate (bottom), defined as the ratio of total predicted catch to exploitable biomass. Total predicted catch is the sum of landed catch and discarded biomass assumed to die post-release.